

## Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

### Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 1, 2011* .....	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

\* The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6)

### Number of Shares Issued

March 31, 2016	Number of shares issued
Common stock .....	1,414,055,625
Total .....	1,414,055,625

## Stock Exchange Listings

Tokyo Stock Exchange (First Section)  
Nagoya Stock Exchange (First Section)  
New York Stock Exchange\*

\* SMFG listed its ADRs on the New York Stock Exchange.

## Number of Common Shares, Classified by Type of Shareholders

March 31, 2016	Number of shareholders	Number of units	Percentage of total
Japanese government and local government.....	7	4,774	0.03%
Financial institutions.....	350	4,086,694	28.94
Securities companies.....	102	648,686	4.60
Other institutions.....	7,097	1,357,155	9.61
Foreign institutions.....	1,108	6,342,641	44.92
Foreign individuals.....	337	4,015	0.03
Individuals and others.....	278,835	1,675,796	11.87
Total.....	287,836	14,119,761	100.00%
Fractional shares (shares).....	—	2,079,525	—

Notes: 1. Of 4,010,018 shares in treasury stock, 40,100 units are included in "Individuals and others" and the remaining 18 shares are included in "Fractional shares."  
2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.  
3. In the row "Fractional shares," title in the Register of Shareholders is in the name of Sumitomo Mitsui Banking Corporation, but 60 of the shares listed are not substantially in the ownership of the bank.

## Principal Shareholders

March 31, 2016	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	71,063,600	5.02%
The Master Trust Bank of Japan, Ltd. (Trust Account).....	51,171,600	3.61
Sumitomo Mitsui Banking Corporation.....	42,820,924	3.02
STATE STREET BANK AND TRUST COMPANY 505223*.....	35,764,641	2.52
Japan Trustee Services Bank, Ltd. (Trust Account 9).....	27,917,100	1.97
THE BANK OF NEW YORK MELLON SA/NV 10**.....	27,518,378	1.94
NATSCUMCO***.....	24,593,200	1.73
STATE STREET BANK AND TRUST COMPANY 505001****.....	19,426,073	1.37
STATE STREET BANK WEST CLIENT - TREATY 505234*****.....	18,341,126	1.29
STATE STREET BANK AND TRUST COMPANY*****.....	17,518,902	1.23
Total.....	336,135,544	23.77%

\* Standing agent: Mizuho Bank, Ltd. Settlement Service Department

\*\* Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

\*\*\* Standing agent: Sumitomo Mitsui Banking Corporation

\*\*\*\* Standing agent: Mizuho Bank, Ltd. Settlement Service Department

\*\*\*\*\* Standing agent: Mizuho Bank, Ltd. Settlement Service Department

\*\*\*\*\* Standing agent: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch Custody Department

Notes: 1. Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by Sumitomo Mitsui Banking Corporation is restricted. Likewise, for common shares held by the bank, title in the Register of Shareholders is in the name of the bank, but 60 of the shares listed are not substantially in the ownership of the bank.

2. BlackRock Japan Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of January 21, 2015. It stated that BlackRock Japan Co., Ltd. and eight other shareholders hold common shares in SMFG as of January 15, 2015. But these nine are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: BlackRock Japan Co., Ltd. (and eight other joint holders)

Number of share held: 70,812,990 shares (including joint ownership)

Shareholding ratio: 5.01%

## Stock Options

March 31	2016
Number of shares granted.....	89,600 shares
Type of stock .....	Common stock
Issue price .....	¥2,216 per share
Amount capitalized when shares are issued .....	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

March 31	2016
Number of shares granted.....	259,600 shares
Type of stock .....	Common stock
Issue price .....	¥1,873 per share
Amount capitalized when shares are issued .....	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041

Date of resolution: Meeting of the Board of Directors held on July 29, 2011

March 31	2016
Number of shares granted.....	268,100 shares
Type of stock .....	Common stock
Issue price .....	¥2,043 per share
Amount capitalized when shares are issued .....	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042

Date of resolution: Meeting of the Board of Directors held on July 30, 2012

March 31	2016
Number of shares granted.....	114,400 shares
Type of stock .....	Common stock
Issue price .....	¥4,160 per share
Amount capitalized when shares are issued .....	¥2,080 per share
Exercise period of stock options.....	From August 14, 2013 to August 13, 2043

Date of resolution: Meeting of the Board of Directors held on July 29, 2013

March 31	2016
Number of shares granted.....	120,300 shares
Type of stock .....	Common stock
Issue price .....	¥3,662 per share
Amount capitalized when shares are issued .....	¥1,831 per share
Exercise period of stock options.....	From August 15, 2014 to August 14, 2044

Date of resolution: Meeting of the Board of Directors held on July 30, 2014

March 31	2016
Number of shares granted.....	132,400 shares
Type of stock .....	Common stock
Issue price .....	¥4,905 per share
Amount capitalized when shares are issued .....	¥2,453 per share
Exercise period of stock options.....	From August 18, 2015 to August 17, 2045

Date of resolution: Meeting of the Board of Directors held on July 31, 2015

## Common Stock Price Range

### Stock Price Performance

Year ended March 31	Yen				
	2016	2015	2014	2013	2012
High .....	¥5,770.0	¥4,915.0	¥5,470	¥4,255	¥2,933
Low .....	2,819.5	3,800	3,545	2,231	2,003

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

### Six-Month Performance

	Yen					
	October 2015	November 2015	December 2015	January 2016	February 2016	March 2016
High .....	¥4,950.0	¥5,220.0	¥4,833.0	¥4,640.0	¥3,745.0	¥3,802.0
Low .....	4,549.0	4,691.0	4,471.0	3,781.0	2,819.5	3,126.0

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).