

## Leverage Ratio Information (Consolidated)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

### ■ Composition of Leverage Ratio

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2016	As of March 31, 2015
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	162,192,848	160,371,631
1a	1	Total assets reported in the consolidated balance sheet	186,585,842	183,442,585
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	24,392,993	23,070,954
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	625,036	514,287
3		Total on-balance sheet exposures (a)	161,567,811	159,857,344
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,296,889	2,197,309
5		Add-on amount associated with derivatives transactions, etc.	3,047,557	3,322,792
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	533,429	615,854
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	533,429	615,854
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	583,300	491,723
10		The amount of deductions from effective notional amount of written credit derivatives (-)	459,631	294,754
11	4	Total exposures related to derivative transactions (b)	5,468,116	5,717,070
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	8,467,867	7,223,495
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	52,386	59,050
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	8,520,253	7,282,545
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	59,207,893	56,677,029
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	39,001,675	38,217,588
19	6	Total exposures related to off-balance sheet transactions (d)	20,206,217	18,459,440
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	9,031,672	8,528,626
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	195,762,400	191,316,401
22		Leverage ratio on a consolidated basis ((e)/(f))	4.61%	4.45%