SMFG Overview

SMFG Group Outline

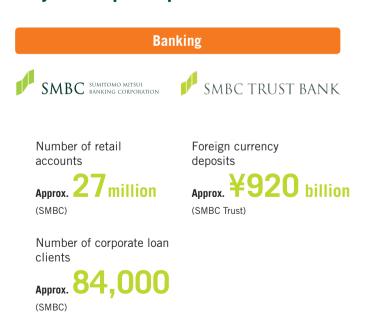
Path of the Group's Rise to Strength



Portion of Consolidated Gross Profit Attributable to Group Companies Other Than SMBC



Major Group Companies (As of March 31, 2017)



2010 2011 2012 2013 2014 2015 2016 2017

> Royal Bank of Scotland's aircraft leasing business is acquired and integrated into SMFG (Current SMBC Aviation Capital)

> > Societe Generale Private Banking Japan joins SMFG Group (Current SMBC Trust Bank) Bank Tabungan Pensiunan Nasional (BTPN),

of Indonesia, becomes equity method affiliate Flagship Rail Services, of the United States, joins SMFG (Current SMBC Rail Services)

PT Oto Multiartha and PT Summit Oto Finance, of Indonesia, become equity method affiliates GE Group's leasing operations in Japan are integrated into SMFG (Current SMFL Capital) Mitsui Sumitomo Asset Management

> American Railcar Leasing, of the United States, joins SMFG

The Bank of East Asia, of Hong Kong, becomes equity method affiliate ACLEDA Bank, of Cambodia, becomes equity method affiliate Citibank Japan's retail banking operations are integrated into SMBC Trust Bank (Current SMBC Trust Bank PRESTIA)

becomes wholly owned subsidiary

Leasing



Operating assets

Approx. ¥3.1 trillion

Securities





(Scheduled to merge in 2018)

Number of brokerage accounts

Approx. (Total for 2 companies)

Credit Cards and Consumer Finance







Number of cardholders

(Total for 2 companies)

Number of consumer finance customers

Approx. -

(Consolidated, includes overseas customers)

Other Business



