

## Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

### Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 1, 2011* .....	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

\* The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6)

### Number of Shares Issued

March 31, 2017	Number of shares issued
Common stock .....	1,414,055,625
Total .....	<u>1,414,055,625</u>

## Stock Exchange Listings

Tokyo Stock Exchange (First Section)  
Nagoya Stock Exchange (First Section)  
New York Stock Exchange\*

\* SMFG listed its ADRs on the New York Stock Exchange.

## Number of Common Shares, Classified by Type of Shareholders

March 31, 2017	Number of shareholders	Number of units	Percentage of total
Japanese government and local government.....	7	4,774	0.03%
Financial institutions.....	362	3,830,262	27.13
Securities companies.....	79	749,815	5.31
Other institutions.....	7,983	1,382,303	9.79
Foreign institutions.....	1,161	6,259,012	44.33
Foreign individuals.....	356	4,707	0.03
Individuals and others.....	297,524	1,889,554	13.38
Total.....	307,472	14,120,427	100.00%
Fractional shares (shares).....	—	2,012,925	—

Notes: 1. Of 4,028,883 shares in treasury stock, 40,288 units are included in "Individuals and others" and the remaining 83 shares are included in "Fractional shares."  
2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.  
3. In the row "Fractional shares," title in the Register of Shareholders is in the name of Sumitomo Mitsui Banking Corporation, but 60 of the shares listed are not substantially in the ownership of the bank.

## Principal Shareholders

March 31, 2017	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	77,865,200	5.50%
The Master Trust Bank of Japan, Ltd. (Trust Account).....	63,818,600	4.51
Japan Trustee Services Bank, Ltd. (Trust Account 5).....	29,034,200	2.05
Japan Trustee Services Bank, Ltd. (Trust Account 9).....	26,246,700	1.85
STATE STREET BANK AND TRUST COMPANY 505223*.....	24,825,763	1.75
Japan Trustee Services Bank, Ltd. (Trust Account 1).....	21,554,900	1.52
Japan Trustee Services Bank, Ltd. (Trust Account 2).....	21,282,200	1.50
NATSCUMCO**.....	19,858,605	1.40
Japan Trustee Services Bank, Ltd. (Trust Account 7).....	19,285,300	1.36
STATE STREET BANK WEST CLIENT - TREATY 505234***.....	19,048,976	1.34
Total.....	322,820,444	22.82%

\* Standing agent: Mizuho Bank, Ltd. Settlement Service Department

\*\* Standing agent: Sumitomo Mitsui Banking Corporation

\*\*\* Standing agent: Mizuho Bank, Ltd. Settlement Service Department

Notes: 1. Sumitomo Mitsui Trust Bank, Limited has submitted a Report of Possession of Large Volume regarding its shareholding as of September 6, 2016. It stated that Sumitomo Mitsui Trust Bank, Limited and two other shareholders held the following common shares in SMFG as of August 31, 2016. But, these three are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Sumitomo Mitsui Trust Bank, Limited (and two other joint holders)

Number of share held: 71,542,000 shares (including joint ownership)

Shareholding ratio: 5.06%

2. Mizuho Securities Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of October 21, 2016. It stated that Mizuho Securities Co., Ltd. and another shareholder held the following common shares in SMFG as of October 14, 2016. But, these two are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Mizuho Securities Co., Ltd. (and another joint holder)

Number of share held: 72,802,582 shares (including joint ownership)

Shareholding ratio: 5.15%

3. BlackRock Japan Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of March 22, 2017. It stated that BlackRock Japan Co., Ltd. and nine other shareholders held the following common shares in SMFG as of March 15, 2017. But, these ten are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: BlackRock Japan Co., Ltd. (and nine other joint holders)

Number of share held: 90,686,690 shares (including joint ownership)

Shareholding ratio: 6.41%

## Stock Options

March 31	2017
Number of shares granted.....	86,900 shares
Type of stock .....	Common stock
Issue price .....	¥2,216 per share
Amount capitalized when shares are issued .....	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040
Date of resolution: Meeting of the Board of Directors held on July 28, 2010	
March 31	2017
Number of shares granted.....	257,900 shares
Type of stock .....	Common stock
Issue price .....	¥1,873 per share
Amount capitalized when shares are issued .....	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041
Date of resolution: Meeting of the Board of Directors held on July 29, 2011	
March 31	2017
Number of shares granted.....	268,100 shares
Type of stock .....	Common stock
Issue price .....	¥2,043 per share
Amount capitalized when shares are issued .....	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042
Date of resolution: Meeting of the Board of Directors held on July 30, 2012	
March 31	2017
Number of shares granted.....	114,400 shares
Type of stock .....	Common stock
Issue price .....	¥4,160 per share
Amount capitalized when shares are issued .....	¥2,080 per share
Exercise period of stock options.....	From August 14, 2013 to August 13, 2043
Date of resolution: Meeting of the Board of Directors held on July 29, 2013	
March 31	2017
Number of shares granted.....	120,300 shares
Type of stock .....	Common stock
Issue price .....	¥3,662 per share
Amount capitalized when shares are issued .....	¥1,831 per share
Exercise period of stock options.....	From August 15, 2014 to August 14, 2044
Date of resolution: Meeting of the Board of Directors held on July 30, 2014	
March 31	2017
Number of shares granted.....	131,200 shares
Type of stock .....	Common stock
Issue price .....	¥4,905 per share
Amount capitalized when shares are issued .....	¥2,453 per share
Exercise period of stock options.....	From August 18, 2015 to August 17, 2045
Date of resolution: Meeting of the Board of Directors held on July 31, 2015	
March 31	2017
Number of shares granted.....	201,200 shares
Type of stock .....	Common stock
Issue price .....	¥2,812 per share
Amount capitalized when shares are issued .....	¥1,406 per share
Exercise period of stock options.....	From August 15, 2016 to August 14, 2046
Date of resolution: Meeting of the Board of Directors held on July 26, 2016	

## Common Stock Price Range

### Stock Price Performance

Year ended March 31	Yen				
	2017	2016	2015	2014	2013
High .....	¥4,768.0	¥5,770.0	¥4,915.0	¥5,470	¥4,255
Low .....	2,766.5	2,819.5	3,800	3,545	2,231

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

### Six-Month Performance

	Yen					
	October 2016	November 2016	December 2016	January 2017	February 2017	March 2017
High .....	¥3,657.0	¥4,318.0	¥4,768.0	¥4,614.0	¥4,634.0	¥4,533.0
Low .....	3,351.0	3,293.0	4,290.0	4,335.0	4,306.0	4,045.0

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).