

## Leverage Ratio Information (Consolidated)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

### ■ Composition of Leverage Ratio

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2018	As of March 31, 2017
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	177,220,554	173,317,789
1a	1	Total assets reported in the consolidated balance sheet	199,049,128	197,791,611
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	21,828,574	24,473,822
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	1,135,509	945,091
3		Total on-balance sheet exposures (a)	176,085,044	172,372,697
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,170,604	2,059,221
5		Add-on amount associated with derivatives transactions, etc.	3,809,594	3,492,391
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	244,794	617,273
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	244,794	617,273
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	549,981	555,356
10		The amount of deductions from effective notional amount of written credit derivatives (-)	509,474	518,520
11	4	Total exposures related to derivative transactions (b)	6,020,706	5,588,449
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	9,165,592	9,660,288
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	144,762	674,034
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	9,310,354	10,334,322
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	60,490,251	64,061,261
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	40,188,216	42,687,096
19	6	Total exposures related to off-balance sheet transactions (d)	20,302,034	21,374,165
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	10,610,229	9,946,179
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	211,718,140	209,669,634
22		Leverage ratio on a consolidated basis ((e)/(f))	5.01%	4.74%