

Leverage Ratio Information (Consolidated)

Sumitomo Mitsui Banking Corporation and Subsidiaries

■ Composition of Leverage Ratio

(In million yen, %)

| Corresponding line # on Basel III disclosure template (Table2) | Corresponding line # on Basel III disclosure template (Table1) | Item | As of March 31, 2018 | As of March 31, 2017 |
|--|--|--|-------------------------|-------------------------|
| On-balance sheet exposures (1) | | | | |
| 1 | | On-balance sheet exposures before deducting adjustment items | 166,530,561 | 162,047,155 |
| 1a | 1 | Total assets reported in the consolidated balance sheet | 182,727,495 | 180,946,664 |
| 1b | 2 | The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-) | — | — |
| 1c | 7 | The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet) | — | — |
| 1d | 3 | The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-) | 16,196,934 | 18,899,509 |
| 2 | 7 | The amount of adjustment items pertaining to Tier 1 capital (-) | 584,798 | 453,155 |
| 3 | | Total on-balance sheet exposures (a) | 165,945,762 | 161,594,000 |
| Exposures related to derivative transactions (2) | | | | |
| 4 | | Replacement cost associated with derivatives transactions, etc. | 1,878,627 | 1,970,160 |
| 5 | | Add-on amount associated with derivatives transactions, etc. | 2,921,033 | 2,620,126 |
| | | The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc. | 244,794 | 617,273 |
| 6 | | The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework | — | — |
| 7 | | The amount of deductions of receivables (out of those arising from providing cash variation margin) (-) | 244,794 | 617,273 |
| 8 | | The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-) | | |
| 9 | | Adjusted effective notional amount of written credit derivatives | 86,781 | 121,281 |
| 10 | | The amount of deductions from effective notional amount of written credit derivatives (-) | 86,781 | 108,987 |
| 11 | 4 | Total exposures related to derivative transactions (b) | 4,799,660 | 4,602,580 |
| Exposures related to repo transactions (3) | | | | |
| 12 | | The amount of assets related to repo transactions, etc. | 5,237,801 | 5,809,637 |
| 13 | | The amount of deductions from the assets above (line 12) (-) | — | — |
| 14 | | The exposures for counterparty credit risk for repo transactions, etc. | 125,211 | 652,754 |
| 15 | | The exposures for agent repo transaction | | |
| 16 | 5 | Total exposures related to repo transactions, etc. (c) | 5,363,012 | 6,462,392 |
| Exposures related to off-balance sheet transactions (4) | | | | |
| 17 | | Notional amount of off-balance sheet transactions | 54,953,486 | 58,401,965 |
| 18 | | The amount of adjustments for conversion in relation to off-balance sheet transactions (-) | 36,521,778 | 38,860,189 |
| 19 | 6 | Total exposures related to off-balance sheet transactions (d) | 18,431,707 | 19,541,775 |
| Leverage ratio on a consolidated basis (5) | | | | |
| 20 | | The amount of capital (Tier 1 capital) (e) | 9,423,723 | 8,478,214 |
| 21 | 8 | Total exposures ((a)+(b)+(c)+(d)) (f) | 194,540,143 | 192,200,748 |
| 22 | | Leverage ratio on a consolidated basis ((e)/(f)) | 4.84% | 4.41% |