

# Investor Information

As of March 31, 1999

Date of Founding	November 1, 1895																														
Head Offices	<p><b>Osaka</b> 6-5, Kitahama 4-chome, Chuo-ku, Osaka 541-0041, Japan Tel: (06) 6227-2111 Telex: J63266</p> <p><b>Tokyo</b> 3-2, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan Tel: (03) 3282-5111 Telex: J22393</p> <p>Internet URL Address: <a href="http://www.sumitomobank.co.jp/">http://www.sumitomobank.co.jp/</a></p>																														
Domestic Network	338 Main Offices, Branches and Sub-Branches																														
Overseas Network	25 Branches and Agencies 17 Representative Offices																														
Number of Employees	14,995 1,628 (Temporary, part-time and overseas local staff)																														
Number of Shares	<table><tr><td>Authorized*: Common stock</td><td>7,500,000 thousand</td></tr><tr><td>: Preferred stock</td><td>500,000 thousand</td></tr><tr><td>Issued and outstanding: Common stock</td><td>3,141,062 thousand</td></tr><tr><td>: Preferred stock</td><td></td></tr><tr><td>(First series)</td><td>67,000 thousand</td></tr><tr><td>: Preferred stock</td><td></td></tr><tr><td>(Second series)</td><td>100,000 thousand</td></tr></table> <p><i>* Number of shares for each class as of June 30, 1999, including the increase of 470 million shares of preferred stock, is authorized at the special shareholders' meeting for preferred stockholders and at the general meeting of shareholders held on June 25, 1999, and June 29, 1999, respectively.</i></p> <table><tr><td>Common stock</td><td>7,500,000,000 shares</td></tr><tr><td>Preferred stock</td><td>970,000,000 shares</td></tr><tr><td>Category I</td><td>170,000,000 shares</td></tr><tr><td>Category II</td><td>250,000,000 shares</td></tr><tr><td>Category III</td><td>250,000,000 shares</td></tr><tr><td>Category IV</td><td>300,000,000 shares</td></tr><tr><td>Total</td><td>8,470,000,000 shares</td></tr></table>			Authorized*: Common stock	7,500,000 thousand	: Preferred stock	500,000 thousand	Issued and outstanding: Common stock	3,141,062 thousand	: Preferred stock		(First series)	67,000 thousand	: Preferred stock		(Second series)	100,000 thousand	Common stock	7,500,000,000 shares	Preferred stock	970,000,000 shares	Category I	170,000,000 shares	Category II	250,000,000 shares	Category III	250,000,000 shares	Category IV	300,000,000 shares	Total	8,470,000,000 shares
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Total	8,470,000,000 shares																														
Number of Shareholders	<table><tr><td>Common stock</td><td>40,298</td></tr><tr><td>Preferred stock (First series)</td><td>1</td></tr><tr><td>Preferred stock (Second series)</td><td>1</td></tr></table>			Common stock	40,298	Preferred stock (First series)	1	Preferred stock (Second series)	1																						
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Shareholders' Meeting	The ordinary shareholders' meeting is held in June at the Bank's head office located at 6-5, Kitahama 4-chome, Chuo-ku, Osaka 541-0041, Japan.																														
Listing	The Bank's stock is listed on the London Stock Exchange, the Bourse de Paris, the Tokyo Stock Exchange, the Osaka Securities Exchange and other major stock exchanges in Japan.																														