Reconciliation of regulatory capital elements back to the balance sheet (Year ended March 31,2013)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Million of Yen)

Amount	Items	Consolidated balance sheet as in published financial	Cross-reference to Appended Table	Reference # of Basel III common disclosure template under the Composition of Capital Disclosur	
Color and office from banks 10,799,291 Coll beam and bills fought 1,353,746 Receivable under sequences 273,217 Receivable under sequences 273,217 Receivable under sequences 1,540,516 Trading assets 1,540,516 Trading assets 2,765,554 7-a 1,000,731 3-b, 7-c 7-b 5,000 1,00		statements		(Basel III Template)	
Cash and due from banks Call thans and hills brought Receivables under seasle agreements Receivables under seasle und seasle und seasle und seasle under seasle und seasle under seasle und seas	(A	Amount			
Call Dears and bills bought 1,353,746 Receivables under securities borrowing transactions 3,404,398 Monetary claims bought 1,540,516 Trading assets 7,765,554 7-a 7-b 7,65,554 7-a 7,65,554		10 700 201			
Receivables under resule agreements 273,217					
Receivables under securities borrowing transactions 3.494.398 Monetary claims bought 1.590.516 Trading assets 7.765.554 7-8 7-8 7-8 7-8 7-8 7-8 7-8 7-8 7-8 7-9 7-8	<u>c</u>				
Monetary claims bought	_				
Trading assess	-				
Money betal in trust			7-a		
Securities					
Loans and bills discounted Foreign exchanges Leane receivables and investment assets Leane receivables and investment assets Lober assets Langible fixed a	•	· ·			
Foreign exchanges					
Lease receivables and investment assets			, 4		
Other assets 4,367,634 4 Tangible fixed assets 1,983,772 Intangible fixed assets 790,860 3-a Deferred tax assets 374,258 5-a Customers' liabilities for acceptances and guarantees 6,099,575 8 Reserve for possible loan losses (928,866) 9 Claim lines 148,606,800 1 Claim loney and bills sold 2,954,051 1 Call money and bills sold 2,954,051 7-97 Payables under repurchase agreements 2,076,791 Payables under securities lending transactions 4,435,835 Commercial paper 1,499,499 7-e 1 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 7-e Foreign exchanges 337,901 Short-term bonds 1,126,300 Bonds 4,750,806 7-e Borowed money 4,936 7-e Foreign exchanges 3,389,794 Bonds of the interior exceptance and securities and securities and controlled and scentrolled and scentrolled and scentrolled and scentrolled and sce					
Tangible fixed assets			4		
Intangible fixed assets 790,860 3-a Deferred tax assets 374,258 5-a Cataloners' liabilities for acceptances and guarantees 6,009,575 Reserve for possible loan losses (928,866) Cataloners' liabilities 11,755,684 Call money and bills sold 2,984,051 Papables under repurchase agreements 2,076,791 Papables under repurchase agreements 2,076,791 Papables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 Foreign exchanges 337,901 Borrowed money 4,799,460 Bortowed money 4,799,460 Bortowed money 4,790,806 Bortowed money 4,750,806 Bortowed money 4,750,806 Due to trust account 643,350 Due to trust account 643,350 Due to first account 643,350 Due to first account 643,350 Borter for executive bonuses 4,4579 Reserve for employee retirement benefits 4,4579 Reserve for executive retirement benefits 2,420 Reserve for for excutive retirement benefits 2,420 Reserve for for excentive retirement benefits 2,420 Reserve for excentive retirement benefits 2,420 Reserve for for excentive retirement benefits 2,420 Res			•		
Deferred tax assets	_		3-a		
Customer's liabilities for acceptances and guarantees 6,009,575 Reserve for possible loan losses (28,866) Total assets 148,696,800 (Labilities) 89,081,811 Negotiable certificates of deposit 11,755,654 Call money and bills sold 2,954,051 Payables under repurchase agreements 2,076,791 Payables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 7-e Foreign exchanges 337,991 Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account 643,350 Other liabilities 3,989,794 Reserve for employee bonuses 5,9855 Reserve for for executive bonuses 40,37 Reserve for executive bonuses 4,037 Reserve for for executive retirement benefits 2,420 Reserve for point service program 19,319 Reserve for point service program 19,319 Reserve for reimbursement of deposits 11,195 Reserve for point service program <td>-</td> <td>· ·</td> <td></td> <td></td>	-	· ·			
Reserve for possible loan losses		· ·	<i>5</i> u		
Total assets	•				
Deposits 89,081,811 Negotiable certificates of deposit 11,755,55,654 Call money and bills sold 2,954,051 Payables under repurchase agreements 2,076,791 Payables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 Foreign exchanges 337,901 Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account 643,350 Other liabilities 3,989,794 Reserve for certiferent benefits 4,037 Reserve for executive bonuses 59,855 Reserve for employee bonuses 40,37 Reserve for executive retirement benefits 2,420 Reserve for executive retirement benefits 2,420 Reserve for for businesment of deposits 11,195 Reserve for for last expical laws 481 Deferred tax liabilities 8,120 Deferred tax liabilities of land revaluation 39,683 Acceptances and guarantees	Total assets				
Negotiable certificates of deposit 11,755,654 Call money and bills sold 2,954,051 Payables under repurchase agreements 2,076,791 Payables under repurchase agreements 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 Foreign exchanges 337,901 Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account 643,350 Other liabilities 3,989,794 Reserve for executive bonuses 59,855 Reserve for executive bonuses 4,037 Reserve for for executive bonuses 4,037 Reserve for executive retirement benefits 2,420 Reserve for freinbursement of deposits 11,195 <td>(Liabilities)</td> <td></td> <td></td> <td></td>	(Liabilities)				
Negotiable certificates of deposit 11,755,654 Call money and bills sold 2,954,051 Payables under repurchase agreements 2,076,791 Payables under repurchase agreements 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 Foreign exchanges 337,901 Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account 643,350 Other liabilities 3,989,794 Reserve for executive bonuses 59,855 Reserve for executive bonuses 4,037 Reserve for for executive bonuses 4,037 Reserve for executive retirement benefits 2,420 Reserve for freinbursement of deposits 11,195 <td>Deposits</td> <td>89,081,811</td> <td></td> <td></td>	Deposits	89,081,811			
Payables under repurchase agreements 2,076,791 Payables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 Foreign exchanges Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account Other liabilities 3,989,794 Reserve for employee bonuses 59,855 Reserve for executive bonuses 4,037 Reserve for executive retirement benefits 2,420 Reserve for polyse retirement benefits 44,579 Reserve for polyse retirement benefits 2,420 Reserve for polyse retirement benefits 6,000 Reserve for polyse retirement benefits 6,000	Negotiable certificates of deposit	11,755,654			
Payables under repurchase agreements 2,076,791 Payables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 Foreign exchanges Short-term bonds 1,126,300 Bonds 4,750,806 Due to trust account Other liabilities 3,989,794 Reserve for employee bonuses 59,855 Reserve for executive bonuses 4,037 Reserve for executive retirement benefits 2,420 Reserve for polyse retirement benefits 44,579 Reserve for polyse retirement benefits 2,420 Reserve for polyse retirement benefits 6,000 Reserve for polyse retirement benefits 6,000					
Payables under securities lending transactions 4,433,835 Commercial paper 1,499,499 Trading liabilities 6,119,631 7-e Borrowed money 4,979,460 7-e Foreign exchanges 337,901 8-e Short-term bonds 1,126,300 9-e Bonds 4,750,806 9-e Due to trust account 643,350 9-e Other liabilities 3,989,794 8-e Reserve for employee bonuses 59,855 8-e Reserve for employee bonuses 4,037 8-e Reserve for executive bonuses 4,037 8-e Reserve for executive retirement benefits 2,420 8-e Reserve for point service program 19,319 9-e Reserve for point service program 19,319 9-e Reserve for losses on interest repayment 245,423 8-e Reserve for losses on interest repayment 68,120 5-b Deferred tax liabilities 60,09,575 7-c Cotal assets 140,253,882 1-e	•				
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Trading liabilities 6,119,631 7-e Borrowd money 4,979,460 7-e Foreign exchanges 337,901 337,901 Short-term bonds 1,126,300 8-e Bonds 4,750,806 9-e Due to trust account 643,350 9-e Other liabilities 3,989,794 9-e Reserve for employee bonuses 35,857 9-e Reserve for employee bonuses 4,037 9-e Reserve for executive bonuses 4,037 9-e Reserve for executive retirement benefits 2,420 9-e Reserve for point service program 19,319 9-e Reserve for point service program 19,319 9-e Reserve for reimbursement of deposits 11,195 9-e Reserve for point service program 481 9-e Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 36,83 5-c Acceptances and guarantees 6,009,575 1-a Total labilities 140,253,582 1-a	-	1,499,499			
Borrowed money	Trading liabilities	6,119,631	7-e		
Foreign exchanges 337,901	Borrowed money	4,979,460			
Short-term bonds	Foreign exchanges				
Due to trust account	Short-term bonds	1,126,300			
Other liabilities 3,989,794 Reserve for employee bonuses 59,855 Reserve for employee retirement benefits 40,37 Reserve for executive bonuses 44,579 Reserve for employee retirement benefits 2,420 Reserve for point service program 19,319 Reserve for point service program 19,319 Reserve for reimbursement of deposits 11,195 Reserve for reimbursement of deposits 481 Reserve for point service program 481 Deferred tax liabilities 68,120 Deferred tax liabilities 68,120 Deferred tax liabilities for land revaluation 39,683 Acceptances and guarantees 6,009,575 Total liabilities 140,253,582 (Net assets) 2,337,895 Capital stock 2,337,895 Capital surplus 758,630 Lab 1-b Retained earnings 2,811,474 Total stockholders' equity 5,680,627 Net urnealized gains on other securities 32,863 Net deferred losses on hedges 32,863	Bonds				
Reserve for employee bonuses 59,855 Reserve for executive bonuses 4,037 Reserve for employee retirement benefits 44,579 Reserve for employee retirement benefits 2,420 Reserve for point service program 19,319 Reserve for point service program 19,319 Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 6,009,575 Total liabilities 140,233,582 1-a (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges 32,863 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated othe	Due to trust account	643,350			
Reserve for executive bonuses 4,037 Reserve for employee retirement benefits 24,579 Reserve for executive retirement benefits 2,420 Reserve for point service program 19,319 Reserve for reimbursement of deposits 11,195 Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 5-c Total liabilities 140,253,582 6,009,575 (Net assets) 1-a 1-a Capital stock 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumula	Other liabilities	3,989,794			
Reserve for employee retirement benefits 44,579 Reserve for executive retirement benefits 2,420 Reserve for point service program 19,319 Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 Deferred tax liabilities for land revaluation 39,683 Acceptances and guarantees 6,009,575 Total liabilities 140,253,582 (Net assets) 2,337,895 Capital stock 2,337,895 1-a Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets	Reserve for employee bonuses	59,855			
Reserve for executive retirement benefits 2,420 Reserve for point service program 19,319 Reserve for reimbursement of deposits 11,195 Reserve under the special laws 481 Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 5-c Total liabilities 140,253,582 1-a (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b </td <td>Reserve for executive bonuses</td> <td>4,037</td> <td></td> <td></td>	Reserve for executive bonuses	4,037			
Reserve for point service program 19,319 Reserve for reimbursement of deposits 11,195 Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 5-c Total liabilities 140,253,582 6 (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges 32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	Reserve for employee retirement benefits	44,579			
Reserve for reimbursement of deposits 11,195 Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 Deferred tax liabilities for land revaluation 39,683 Acceptances and guarantees 6,009,575 Total liabilities 140,253,582 (Net assets) 1-a Capital stock 2,337,895 1-a Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges 32,863 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218	Reserve for executive retirement benefits	2,420			
Reserve for losses on interest repayment 245,423 Reserve under the special laws 481 Deferred tax liabilities 68,120 Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 6,009,575 Total liabilities 140,253,582 1-a (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	Reserve for point service program	19,319			
Reserve under the special laws 481 Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 5-c Total liabilities 140,253,582 6 (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	Reserve for reimbursement of deposits				
Deferred tax liabilities 68,120 5-b Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 5-c Total liabilities 140,253,582 6,009,575 (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	* *				
Deferred tax liabilities for land revaluation 39,683 5-c Acceptances and guarantees 6,009,575 Total liabilities 140,253,582 (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218					
Acceptances and guarantees 6,009,575 Total liabilities 140,253,582 (Net assets) 2,337,895 1-a Capital stock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218		· · · · · · · · · · · · · · · · · · ·			
Total liabilities 140,253,582 (Net assets) 2,337,895 1-a Capital strock 2,337,895 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 8 Net unrealized gains on other securities 755,753 8 Net deferred losses on hedges (32,863) 6 6 Land revaluation excess 39,129 9 9 9 9 9 9 448 9 Total accumulated other comprehensive income 664,570 3 3 3 3 Stock acquisition rights 1,260 2,8-a 8-b 4 Total net assets 8,443,218 8-b		· ·	5-c		
(Net assets) 2,337,895 1-a Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218					
Capital stock 2,337,895 1-a Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218		140,253,582			
Capital surplus 758,630 1-b Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218		2 227 005	1 -		
Retained earnings 2,811,474 1-c Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218	•				
Treasury stock (227,373) 1-d Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) 3 Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	· · · ·				
Total stockholders' equity 5,680,627 Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218	-				
Net unrealized gains on other securities 755,753 Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218			1-d		
Net deferred losses on hedges (32,863) 6 Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218					
Land revaluation excess 39,129 Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218		· ·			
Foreign currency translation adjustments (97,448) Total accumulated other comprehensive income 664,570 Stock acquisition rights 1,260 Minority interests 2,096,760 Total net assets 8,443,218	_		6		
Total accumulated other comprehensive income 664,570 3 Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218					
Stock acquisition rights 1,260 2,8-a Minority interests 2,096,760 8-b Total net assets 8,443,218				2	
Minority interests 2,096,760 8-b Total net assets 8,443,218			20 -	3	
Total net assets 8,443,218	*				
	•		8-D		

Note: The regulatory scope of consolidation is the same as the accounting scope of consolidation.

1) Consolidated balance sheet	T .	(Million of Yen)	
Consolidated balance sheet items	Amount	Remarks	Ref. N
Capital stock Capital surplus	2,337,895 758,630		1-a 1-b
etained earnings	2,811,474		1-0 1-c
reasury stock	(227,373)		1-d
Cotal stockholders' equity	5,680,627		
2) Composition of capital		(Million of Yen	-)
Composition of capital disclosure	Amount	Remarks	Basel III Te
Directly issued qualifying common share capital plus related apital surplus and retained earnings	5,680,627	Stockholders' equity attributable to common shares (before adjusting national specific regulatory adjustments (earnings to be	
of which: capital and capital surplus	3,096,526	distributed))	1a
of which: retained earnings	2,811,474		1a 2
of which: retained earnings	(227,373)		1c
of which: other than the above			1 💳
Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as equity under applicable accounting standards and the breakdown	_	Stockholders' equity attributable to preferred shares with a loss absorbency clause upon entering into effectively bankruptcy	31a
. Stock acquisition rights			
1) Consolidated balance sheet Consolidated balance sheet items	Amount	(Million of Yen) Remarks	Ref. N
tock acquisition rights	1,260	TO MALO	2
of which: Stock acquisition rights issued by bank holding company	1,140		
2) Composition of capital		(Million of Yen	
Composition of capital disclosure	Amount	Remarks	Basel III To No.
Stock acquisition rights to common shares	1,140		1b
Stock acquisition rights to Tier 2 instruments B. Intangible assets			31b 46
itock acquisition rights to Tier 2 instruments Intangible assets Oonsolidated balance sheet Consolidated balance sheet items	Amount	(Million of Yen	46 Ref. N
Stock acquisition rights to Tier 2 instruments B. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items ntangible fixed assets	Amount 790,860		Ref. N 3-a
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items (ntangible fixed assets	Amount		46 Ref. N
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet	Amount 790,860 41,306,731 25,811	Remarks	Ref. N 3-a
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above	Amount 790,860 41,306,731	Remarks	Ref. N 3-2 3-b
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items intangible fixed assets Securities of which: goodwill attributable to equity-method investees income taxes related to above (2) Composition of capital	Amount 790,860 41,306,731 25,811	Remarks	Ref. N 3-a 3-b
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above	Amount 790,860 41,306,731 25,811	Remarks	Ref. N 3-a 3-b
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure	Amount 790,860 41,306,731 25,811 147,818	Remarks (Million of Yen	Ref. N 3-a 3-b Basel III Te
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969	Remarks (Million of Yen) Remarks	Ref. N 3-a 3-b Basel III T No.
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969	Remarks (Million of Yen	Ref. N 3-a 3-b Basel III Tr. No.
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above 2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage dervicing rights	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969	Remarks (Million of Yen) Remarks	Ref. N 3-a 3-b Basel III T No.
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above 2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights Amount exceeding the 10% threshold on specified	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969	Remarks (Million of Yen) Remarks	Ref. N 3-a 3-b
Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969	Remarks (Million of Yen) Remarks	Basel III To No. 8 9
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights Amount exceeding the 10% threshold on specified items Amount exceeding the 15% threshold on specified items Mortgage servicing rights that are below the	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969 267,884	Remarks (Million of Yen) Remarks	Ref.
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights Amount exceeding the 10% threshold on specified items Amount exceeding the 15% threshold on specified items	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969 267,884	Remarks (Million of Yen) Remarks	Ref. No.
Stock acquisition rights to Tier 2 instruments 3. Intangible assets (1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above (2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights Amount exceeding the 10% threshold on specified items Amount exceeding the 15% threshold on specified items Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) 4. Prepaid pension cost (1) Consolidated balance sheet Consolidated balance sheet items Other assets of which: prepaid pension cost	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969 267,884 — — — — Amount 4,367,634 224,719	Remarks (Million of Yen) Remarks Software and other (Million of Yen)	Ref. 1 Ref. 2 Ref. 1 Ref. 1 Ref. 2 R
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities Of which: goodwill attributable to equity-method investees Income taxes related to above 2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Mortgage servicing rights Amount exceeding the 10% threshold on specified items Amount exceeding the 15% threshold on specified items Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) 4. Prepaid pension cost 1) Consolidated balance sheet Consolidated balance sheet items Other assets	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969 267,884 — — — — — Amount 4,367,634	Remarks (Million of Yen) Remarks Software and other (Million of Yen)	Ref. I
Stock acquisition rights to Tier 2 instruments 3. Intangible assets 1) Consolidated balance sheet Consolidated balance sheet items Intangible fixed assets Securities of which: goodwill attributable to equity-method investees Income taxes related to above 2) Composition of capital Composition of capital disclosure Goodwill (including those equivalent) Other intangible assets other than goodwill and mortgage servicing rights Amount exceeding the 10% threshold on specified items Amount exceeding the 15% threshold on specified items Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) 4. Prepaid pension cost 1) Consolidated balance sheet Consolidated balance sheet items Other assets of which: prepaid pension cost Income taxes related to above	Amount 790,860 41,306,731 25,811 147,818 Amount 400,969 267,884 — — — — Amount 4,367,634 224,719	Remarks (Million of Yen) Remarks (Million of Yen) Remarks	Ref. N 3-a 3-b

144,783

Prepaid pension cost

5. Deferred tax assets

(1) Consolidated balance sheet

(Million of Yen)

(1) Consolidated balance sheet		(Willion of Ten)
Consolidated balance sheet items	Amount	Remarks
Deferred tax assets	374,258	
Deferred tax liabilities	68,120	
Deferred tax liabilities for land revaluation	39,683	

Ref. No. 5-a 5-b

Tax effects on other intangible assets	147,818	
Tax effects on prepaid pension cost	79,935	

(2) Composition of capital

(Million of Yen)

Composition of capital disclosure	Amount	Remarks
Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	9,897	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.
Deferred tax assets arising from temporary differences (net of related tax liability)	506,519	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.
Amount exceeding the 10% threshold on specified items	=	
Amount exceeding the 15% threshold on specified items	_	
Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	506,519	

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75

6. Deferred gains or losses on derivatives under hedge accounting (1) Consolidated balance sheet

(Million of Yen)

Amount	Remarks
(32,863)	
	(22.962)

Ref. No.	
6	

(2) Composition of capital

(Million of Yen)

Composition of capital disclosure	Amount	Remarks
Net deferred losses on hedges	(29,649)	Excluding those items whose valuation differences arising from hedged items are recognized as "Accumulated other comprehensive income"

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7. Items associated with investments in the capital of financial institutions

(1) Consolidated balance sheet

(Million of Yen)

Consolidated balance sheet items	Amount	Remarks
Trading assets	1 /./05.554	Including trading account securities and derivatives for trading assets
Money held in trust	22,789	
Securities	41,306,731	
Loans and bills discounted	65,632,091	Including subordinated loans
Trading liabilities		Including trading account securities sold and derivatives for trading liabilities

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7-a
7-b
7-c
7-d
7-е

(2) Composition of capital		(Million of Yen)	
Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Investments in own capital instruments	9,019		
Common Equity Tier 1 capital	9,019		16
Additional Tier 1 capital	_		37
Tier 2 capital	_		52
Reciprocal cross-holdings in the capital of banking, financial			
and insurance entities	_		
Common Equity Tier 1 capital	-		17
Additional Tier 1 capital	-		38
Tier 2 capital	-		53
Investments in the capital of banking, financial and insurance			
entities that are outside the scope of regulatory consolidation			
("Other Financial Institutions"), net of eligible short positions,	798.416		
where the bank does not own more than 10% of the issued	798,410		
share capital ("Non-significant Investment")			
(amount above the 10% threshold)			
Common Equity Tier 1 capital	169,361		18
Additional Tier 1 capital	1,589		39
Tier 2 capital	73,250		54
Non-significant investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	554,215		72
Significant investments in the capital of Other Financial Institutions, net of eligible short positions	479,547		
Amount exceeding the 10% threshold on specified items	_		19
Amount exceeding the 15% threshold on specified items	_		23
Additional Tier 1 capital	157,149		40
Tier 2 capital	125,000	_	55
Significant investments in the common stocks of Other Financial Institutions that are below the	197,398		73

8. Minority interests (1) Consolidated balance sheet

thresholds for deduction (before risk weighting)

(Million of Yen)

Consolidated balance sheet items		Remarks	Ref. No.
Stock acquisition rights			8-a
Minority interests	2,096,760		8-b
-			

(2) Composition of capital	(Million of Yen)

Composition of capital disclosure	Amount	Remarks
Amount allowed to be included in group Common Equity Tier 1	139,300	
Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	_	
Amount allowed to be included in group Additional Tier 1	127,606	
Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	_	
Amount allowed to be included in group Tier 2	28,909	

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48-49

Note:

Amounts in the "Composition of capital disclosure" are based on those before considering under transitional arrangements and includes "Amounts excluded under transitional arrangements" disclosed in "Capital Structure Information" as wells as amounts included as regulatory capital. In addition, items for regulatory purpose under transitional arrangement are excluded from this table.