Reconciliation of regulatory capital elements back to the balance sheet (Second Quarter ended September 30, 2013)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

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Reserve for reimbursement of deposits $8,791$ $188,071$ Reserve under the special laws 6666 Deferred tax liabilities $85,148$ Deferred tax liabilities for land revaluation $38,724$ Acceptances and guarantees $6,113,493$ Total liabilities $140,365,719$ (Net assets) $1-a$ Capital stock $2,337,895$ Capital stock $2,337,895$ Capital surplus $758,348$ Retained earnings $3,225,484$ Treasury stock $(174,955)$ Total liabilities on other securities $927,647$ Net urealized gains on other securities $927,647$ Net deferred losses on hedges $(60,893)$ Land revaluation excess $35,882$ Foreign currency translation adjustments $(34,423)$ Total accumulated other comprehensive income $888,212$ Stock acquisition rights $1,528$ Total net assets $8,976,629$				
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Acceptances and guarantees6,113,493Total liabilities140,365,719(Net assets)1-aCapital stock2,337,895Capital surplus758,348Retained earnings3,225,484Treasury stock(174,955)Total stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Deferred tax liabilities	85,148		
Total liabilities140,365,719(Net assets)2,337,895Capital stock2,337,895Capital surplus758,348Retained earnings3,225,484Treasury stock(174,955)Total stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Deferred tax liabilities for land revaluation		5-c	
(Net assets)2,337,895Capital stock2,337,895Capital surplus758,348Retained earnings3,225,484Treasury stock(174,955)Total stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Acceptances and guarantees	6,113,493		
Capital stock2,337,8951-aCapital surplus758,3481-bRetained earnings3,225,4841-cTreasury stock(174,955)1-dTotal stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Total liabilities	140,365,719		
Capital surplus758,3481-bRetained earnings3,225,4841-cTreasury stock(174,955)1-dTotal stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	(Net assets)			
Retained earnings3,225,4841-cTreasury stock(174,955)1-dTotal stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Capital stock			
Treasury stock(174,955)1-dTotal stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	* *			
Total stockholders' equity6,146,773Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Retained earnings			
Net unrealized gains on other securities927,647Net deferred losses on hedges(60,893)Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Treasury stock		1-d	
Net deferred losses on hedges(60,893)6Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	Total stockholders' equity			
Land revaluation excess35,882Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629			-	
Foreign currency translation adjustments(34,423)Total accumulated other comprehensive income868,212Stock acquisition rights1,528Minority interests1,960,115Total net assets8,976,629	-		6	
Total accumulated other comprehensive income868,2123Stock acquisition rights1,5282,8-aMinority interests1,960,1158-bTotal net assets8,976,629	Land revaluation excess			
Stock acquisition rights1,5282,8-aMinority interests1,960,1158-bTotal net assets8,976,629				2
Minority interests1,960,1158-bTotal net assets8,976,629			1 0	5
Total net assets 8,976,629				
			8-b	

Note: The regulatory scope of consolidation is the same as the accounting scope of consolidation.

(Appended Table)

1. Stockholders' equity

(1) Consolidated balance sheet		(Million of Yen))
Consolidated balance sheet items	Amount	Remarks	
Capital stock	2,337,895		
Capital surplus	758,348		
Retained earnings	3,225,484		
Treasury stock	(174,955)		
Total stockholders' equity	6,146,773		

Ref. No.
1-a
1-b
1-c
1-d

Basel III Template No.

(2) Cor	nposition of capital		(Million of Yen)
	Composition of capital disclosure	Amount	Remarks
	y issued qualifying common share capital plus related surplus and retained earnings	6,146,773	Stockholders' equity attributable to common shares (before adjusting national specific regulatory adjustments (earnings to be distributed))
	of which: capital and capital surplus	3,096,244	
	of which: retained earnings	3,225,484	
	of which: treasury stock (-)	174,955	
	of which: other than the above	-	
related	y issued qualifying Additional Tier 1 instruments plus capital surplus of which: classified as equity under ble accounting standards and the breakdown		Stockholders' equity attributable to preferred shares with a loss absorbency clause upon entering into effectively bankruptcy

1a 2 1c 31a

2. Stock acquisition rights

(1) Consolidated balance sheet		(Million of Yen)	_	
Consolidated balance sheet items	Amount	Remarks	Ē	Ref. No.
Stock acquisition rights	1,528		Ē	2
of which: Stock acquisition rights issued by bank holding company	1,397			

prosition of capital (2) Co

(2) Composition of capital		(Million of Yen)	
Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Stock acquisition rights to common shares	1,397		1b
Stock acquisition rights to Additional Tier 1 instruments	-		31b
Stock acquisition rights to Tier 2 instruments	-		46

3. Intangible assets

Income taxes related to above

(1) Consolidated balance sheet		(Million of Yen)		
Consolidated balance sheet items	Amount	Remarks	ıΓ	Ref. No.
Intangible fixed assets	782,461		ı [3-a
Securities	27,300,480		ı [3-b
of which: goodwill attributable to equity-method investees	82,764			

149,017

(2) Composition of capital		(Million of Yen)	1
Composition of capital disclosure	Amount	Remarks	
Goodwill (including those equivalent)	446,159		
Other intangible assets other than goodwill and mortgage servicing rights	270,049	Software and other	
Mortgage servicing rights	-		
Amount exceeding the 10% threshold on specified items	-		
Amount exceeding the 15% threshold on specified items	-		

Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)

4. Prepaid	pension	cost
	Penoron	0000

(1) Consolidated balance sheet		(Million of Yen)	_	
Consolidated balance sheet items	Amount	Remarks		Ref. No.
Other assets	4,159,465			4
of which: prepaid pension cost	231,496			
			-	
Income taxes related to above	82,005]	
(2) Composition of capital		(Million of Yen)	_	
Composition of capital disclosure	Amount	Remarks		Basel III Template No.
Prepaid pension cost	149,490			15

Composition of capital disclosure	Amount	Remarks	Basel
epaid pension cost	149,490		

1b	
31b	
46	

3-a	
3-b	

Basel III Template No.
8
9

20
24
74

5. Deferred tax assets

(1) Consolidated balance sheet		(Million of Yen)
Consolidated balance sheet items	Amount	Remarks
Deferred tax assets	228,979	
Deferred tax liabilities	85,148	
Deferred tax liabilities for land revaluation	38,724	
Tax effects on other intangible assets	149,017	
Tax effects on prepaid pension cost	82,005	

Ref. No. 5-a 5-b 5-c

(2) Composition of capital

(2) Composition of capital		(Million of Yen)	
Composition of capital disclosure	Amount	Remarks	I
Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	8,322	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.	
Deferred tax assets arising from temporary differences (net of related tax liability)	353,938	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.	
Amount exceeding the 10% threshold on specified items	-		
Amount exceeding the 15% threshold on specified items	-		
Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	353,938		

Basel III Template No. 10

21
25
75

6. Deferred gains or losses on derivatives under hedge accounting

(1) Consolidated balance sheet (Million of Y			_	
Consolidated balance sheet items	Amount	Remarks		Ref. No.
Net deferred losses on hedges	(60,893)			6

(2) Composition of capital

(2) Composition of capital			(Million of Yen)	_	
	Composition of capital disclosure	Amount	Remarks		Basel III
	Net deferred losses on hedges	(58,811)	Excluding those items whose valuation differences arising from hedged items are recognized as "Accumulated other comprehensive income"		

7. Items associated with investments in the capital of financial institutions

(1) Consolidated balance sheet

(1) Consolidated balance sheet		(Million of Yen)
Consolidated balance sheet items	Amount	Remarks
Trading assets	6,918,858	Including trading account securities and derivatives for trading assets
Money held in trust	23,799	
Securities	27,300,480	
Loans and bills discounted	65,696,779	Including subordinated loans
Trading liabilities	5,468,620	Including trading account securities sold and derivatives for trading liabilities

Ref. No. 7-a 7-b 7-c 7-d

7-е

III Template

No.
11

(2) Composition of capital		(Million of Yen)	
Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Investments in own capital instruments	7,467		-
Common Equity Tier 1 capital	7,467		16
Additional Tier 1 capital	-		37
Tier 2 capital	-		52
Reciprocal cross-holdings in the capital of banking, financial	_		
and insurance entities	-		
Common Equity Tier 1 capital	-		17
Additional Tier 1 capital	-		38
Tier 2 capital	-		53
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation ("Other Financial Institutions"), net of eligible short positions, where the bank does not own more than 10% of the issued share capital ("Non-significant Investment") (amount above the 10% threshold)	801,046		
Common Equity Tier 1 capital	126,369		18
Additional Tier 1 capital	1,190		39
Tier 2 capital	52,286		54
Non-significant investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	621,200		72
Significant investments in the capital of Other Financial Institutions, net of eligible short positions	503,164		
Amount exceeding the 10% threshold on specified items	-		19
Amount exceeding the 15% threshold on specified items	-		23
Additional Tier 1 capital	158,308		40
Tier 2 capital	125,000		55
Significant investments in the common stocks of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	219,855		73

8. Minority interests

(1) Consolidated balance sheet (Million of			_	
Consolidated balance sheet items	Amount	Remarks		Ref. No.
Stock acquisition rights	1,528			8-a
Minority interests	1,960,115			8-b

(2) Composition of capital

(2) Composition of capital (Million of			
Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Amount allowed to be included in group Common Equity Tier 1	141,097		5
Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-		30-31ab-32
Amount allowed to be included in group Additional Tier 1	131,871		34-35
Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-		46
Amount allowed to be included in group Tier 2	30,949		48-49

Note: Amounts in the "Composition of capital disclosure" are based on those before considering under transitional arrangements and includes "Amounts excluded under transitional arrangements" disclosed in "Capital Structure Information" as well as amounts included as regulatory capital. In addition, items for regulatory purpose under transitional arrangement are excluded from this table.