Reconciliation of regulatory capital elements back to the balance sheet (Year ended March 31, 2014)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen)

	(Millions of yen)			
Items	Consolidated balance sheet as in published financial statements	Cross-reference to Appended Table	Reference # of Basel III common disclosure template under the Composition of Capital Disclosur (Basel III Template)	
	Amount			
(Assets)	- I mount			
Cash and due from banks	32,991,113			
Call loans and bills bought	1,248,235			
Receivables under resale agreements	522,860			
Receivables under resaire agreements Receivables under securities borrowing transactions	3,780,260			
Monetary claims bought	3,552,658			
Trading assets	6,957,419	7-a		
Money held in trust	23,120	, u		
Securities	27,152,781	3-b, 7-b		
Loans and bills discounted	68,227,688	7-c		
Foreign exchanges	1,790,406			
Lease receivables and investment assets	1,827,251			
Other assets	4,181,512			
Tangible fixed assets	2,346,788			
Intangible fixed assets	819,895	3-a		
Net defined benefit asset Deferred tax assets	119,932	4 5-a		
Customers' liabilities for acceptances and guarantees	173,180 6,566,818	3-a		
Reserve for possible loan losses	(747,536)			
Total assets	161,534,387			
(Liabilities)	101,334,367			
Deposits	94,331,925			
Negotiable certificates of deposit	13,713,539			
Call money and bills sold	4,112,428			
Payables under repurchase agreements	1,710,101			
Payables under securities lending transactions	5,330,974			
Commercial paper	2,374,051			
Trading liabilities	4,779,969	7-d		
Borrowed money	7,020,841			
Foreign exchanges	451,658			
Short-term bonds	1,145,200			
Bonds Due to trust account	5,090,894 699,329			
Other liabilities	4,712,069			
Reserve for employee bonuses	69,419			
Reserve for executive bonuses	4,921			
Net defined benefit liability	45,385			
Reserve for executive retirement benefits	2,004			
Reserve for point service program	20,355			
Reserve for reimbursement of deposits	14,858			
Reserve for losses on interest repayment	190,182			
Reserve under the special laws	771			
Deferred tax liabilities	103,390	5-b		
Deferred tax liabilities for land revaluation	38,276	5-с		
Acceptances and guarantees Total liabilities	6,566,818 152,529,368			
(Net assets)	132,329,308			
Capital stock	2,337,895	1-a		
Capital surplus	758,349	1-b		
Retained earnings	3,480,085	1-c		
Treasury stock	(175,115)	1-d		
Total stockholders' equity	6,401,215			
Net unrealized gains on other securities	949,508			
Net deferred losses on hedges	(60,946)	6		
Land revaluation excess	35,749			
Foreign currency translation adjustments	27,239			
Remeasurements of defined benefit plans	(73,579)		2	
Total accumulated other comprehensive income	877,971 1,791	200	3	
Stock acquisition rights Minority interests	1,791 1,724,041	2, 8-a 8-b		
Total net assets	9,005,019	0-0		
Total liabilities and net assets	161,534,387			
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Note: The regulatory scope of consolidation is the same as the accounting scope of consolidation.

(Appended Table)

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Consolidated balance sheet items			(Millions of yen)	
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(2) Composition of capital		(Millions of yen)
Composition of capital disclosure	Amount	Remarks
Net defined benefit asset	77,325	

Basel III Template No.

5. Deferred tax assets

(1) Consolidated balance sheet		(Millions of yen)
Consolidated balance sheet items	Amount	Remarks
Deferred tax assets	173,180	
Deferred tax liabilities	103,390	
Deferred tax liabilities for land revaluation	38,276	

Tax effects on other intangible assets	161,233	
Tax effects on net defined benefit asset	42,607	

(2) Composition of capital (Millions of yen)

(2) Composition of Capital		(withous of year)
Composition of capital disclosure	Amount	Remarks
Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	13,087	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.
Deferred tax assets arising from temporary differences (net of related tax liability)	247,009	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.
Amount exceeding the 10% threshold on specified items	-	
Amount exceeding the 15% threshold on specified items	-	
Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	247,009	

Basel III Template No.
10

25 75

Deferred gains or losses on derivatives under hedge accounting Onsolidated balance sheet

(Millions of yen)

Consolidated balance sheet items	Amount	Remarks
Net deferred losses on hedges	(60,946)	

Ref. No.
6

(2) Composition of capital (Millions of yen)

Composition of capital disclosure	Amount	Remarks
Net deferred losses on hedges	(58,809)	Excluding those items whose valuation differences arising from hedged items are recognized as "Accumulated other comprehensive income"

Basel III Template No.
11

7. Items associated with investments in the capital of financial institutions

(1) Consolidated balance sheet

(Millions of yen)

(1) Consolidated balance sheet		(willions of yen)
Consolidated balance sheet items	Amount	Remarks
Trading assets	6,957,419	Including trading account securities and derivatives for trading assets
Securities	27,152,781	
Loans and bills discounted	68,227,688	Including subordinated loans
Trading liabilities	4 7 7 9 969	Including trading account securities sold and derivatives for trading liabilities

Ref. No.
7-a
7-b
7-c
7-d

(2) Composition of capital		(Millions of yen)	
Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Investments in own capital instruments	7,592		
Common Equity Tier 1 capital	7,592		16
Additional Tier 1 capital	-		37
Tier 2 capital	-		52
Reciprocal cross-holdings in the capital of banking, financial			
and insurance entities	-		
Common Equity Tier 1 capital	-		17
Additional Tier 1 capital	-		38
Tier 2 capital	-		53
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation ("Other Financial Institutions"), net of eligible short positions, where the bank does not own more than 10% of the issued share capital ("Non-significant Investment") (amount above the 10% threshold)	795,704		
Common Equity Tier 1 capital	113,916		18
Additional Tier 1 capital	1,060		39
Tier 2 capital	32,014		54
Non-significant investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	648,713		72
Significant investments in the capital of Other Financial Institutions, net of eligible short positions	509,990		
Amount exceeding the 10% threshold on specified items	-		19
Amount exceeding the 15% threshold on specified items	-		23
Additional Tier 1 capital	158,645		40
Tier 2 capital	125,000		55
Significant investments in the common stocks of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	226,344		73

8. Minority interests

(1) Consolidated balance sheet		(Millions of yen)
Consolidated balance sheet items	Amount	Remarks

Consolidated balance sheet items	Amount	Remarks	Ref. No.
Stock acquisition rights	1,791		8-a
Minority interests	1,724,041		8-b

(2) Composition of capital		(Millions of yen)	(Millions of yen)	
Composition of capital disclosure	Amount	Remarks		Basel
Amount allowed to be included in group Common Equity Tier 1	150,155			
Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-			30
Amount allowed to be included in group Additional Tier 1	145,035			
Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-			
Amount allowed to be included in group Tier 2	34,422			

Basel III Template No.
5
30-31ab-32
34-35
46
48-49

Note:
Amounts in the "Composition of capital disclosure" are based on those before considering under transitional arrangements and includes "Amounts excluded under transitional arrangements" disclosed in "Capital Structure Information" as well as amounts included as regulatory capital. In addition, items for regulatory purpose under transitional arrangement are excluded from this table.