Capital Structure Information (First Quarter ended June 30, 2014)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen, except percentages)

			Amounts excluded under	Basel III Template
Items			transitional	No.
			arrangements	
Co	mmon Equity Tier 1 capital: instruments and reserves			
Dir	ectly issued qualifying common share capital plus related capital surplus	6,578,716		1a+2-1c-26
and	retained earnings			
	of which: capital and capital surplus	3,096,247		1a
	of which: retained earnings	3,657,602		2
	of which: treasury stock (-)	175,133		1c
	of which: cash dividends to be paid (-)	_		26
	of which: other than the above	_		
Sto	ck acquisition rights to common shares	1,753		1b
Ac	cumulated other comprehensive income and other disclosed reserves	184,900	739,603	3
Ad	justed minority interests, etc. (amount allowed to be included in group	145,249		5
Co	mmon Equity Tier 1)			
Tot	al of items included in Common Equity Tier 1 capital: instruments and	84,911		
res	erves subject to transitional arrangements			
	of which: minority interests and other items corresponding to common	84,911		
	share capital issued by consolidated subsidiaries (amount allowed to be			
	included in group Common Equity Tier 1)			
Co	mmon Equity Tier 1 capital: instruments and reserves (A)	6,995,532		6
Co	mmon Equity Tier 1 capital: regulatory adjustments			
Tot	al intangible assets (excluding those relating to mortgage servicing	151,053	604,215	8+9
rigl	nts)			
	of which: goodwill (including those equivalent)	92,410	369,641	8
	of which: other intangible assets other than goodwill and mortgage	58,643	234,574	9
	servicing rights			
De	ferred tax assets that rely on future profitability excluding those arising	1,899	7,597	10
fro	m temporary differences (net of related tax liability)			
Ne	t deferred losses on hedges	(8,398)	(33,592)	11
Sho	ortfall of eligible provisions to expected losses		_	12
Ga	in on sale on securitization transactions	8,774	35,098	13

Gai	ins and losses due to changes in own credit risk on fair valued liabilities	1,047	4,190	1	4
Net	t defined benefit asset	23,404	93,616	1	5
Inv	estments in own shares (excluding those reported in the Net assets	1,836	7,347	1	6
sec	tion)				
Red	ciprocal cross-holdings in common equity	_	_	1	7
Inv	estments in the capital of banking, financial and insurance entities that	18,201	72,805	1	8
are	outside the scope of regulatory consolidation ("Other Financial				
Ins	titutions"), net of eligible short positions, where the bank does not own				
mo	re than 10% of the issued share capital ("Non-significant Investment")				
(an	nount above the 10% threshold)				
Am	nount exceeding the 10% threshold on specified items	_	_	19+2	0+21
	of which: significant investments in the common stock of Other	_	_	1	9
	Financial Institutions, net of eligible short positions				
	of which: mortgage servicing rights	-	_	2	0
	of which: deferred tax assets arising from temporary differences (net of	-	_	2	1
	related tax liability)				
Am	nount exceeding the 15% threshold on specified items	-	_	2	2
	of which: significant investments in the common stock of Other	_	_	2	3
	Financial Institutions, net of eligible short positions				
	of which: mortgage servicing rights	_	_	2	4
	of which: deferred tax assets arising from temporary differences (net of	_	_	2	5
	related tax liability)				
Reg	gulatory adjustments applied to Common Equity Tier 1 due to insufficient	-		2	7
Ad	ditional Tier 1 and Tier 2 to cover deductions				
Co	mmon Equity Tier 1 capital: regulatory adjustments (B)	197,819		2	8
Co	mmon Equity Tier 1 capital (CET1)				
Co	mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	6,797,712		2	9
Ad	ditional Tier 1 capital: instruments				
Dir	ectly issued qualifying Additional Tier 1 instruments plus related capital	_		31a	
sur	plus of which: classified as equity under applicable accounting standards				
and	the breakdown				
Sto	ck acquisition rights to Additional Tier 1 instruments	_		31b	
Dir	ectly issued qualifying Additional Tier 1 instruments plus related capital	_		32	30
sur	plus of which: classified as liabilities under applicable accounting				
staı	ndards				
Qua	alifying Additional Tier 1 instruments plus related capital surplus issued	_			
by	special purpose vehicles and other equivalent entities				
			V	I	

Additional Tier 1 (apital: instruments subject to transitional arrangements included in Additional Tier 1 capital: instruments support of which: instrument issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies and their special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to transitional arrangements of which: foreign currency translation adjustments Madditional Tier 1 capital: instruments (D)	Adjusted minority interests, etc. (amount allowed to be included in group	144,464		34-35
Eligible Tier 1 capital instruments subject to transitional arrangements included in Additional Tier 1 capital: instruments of which: instrument issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to transitional arrangements of which: foreign currency translation adjustments Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other Tive Good of the Significant Investments in the Additional Tier 1 capital of Other Significant Investments in the Additional Tier 1 capital of Other Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others Additional Tier 1 capital (Tier 1 capital) Tier 1 capital (Tier 1 capital)		144,404		54 55
included in Additional Tier 1 capital: instruments of which: instrument issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to transitional arrangements of which: foreign currency translation adjustments Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments 379,460 subject to transitional arrangements of which: goal on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 42 2 to cover deductions Additional Tier 1 capital (T1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (T1) Additional Tier 1 capital ((C)+(F)) (G) 7,731,137 45	, , , , , , , , , , , , , , , , , , ,	1 209 471		33+35
of which: instrument issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to transitional arrangements of which: foreign currency translation adjustments Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments 379,460 subject to transitional arrangements of which: goodwill and others of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital (T1 capital (T1) Additional Tier 1 capital ((D)-(E)) (F) Ter 1 capital (T1 = CET1 + AT1) Ter 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 33 34 35 35 36 47 37 38 38 39 39 30 30 31 31,728 31,728 31,728 31,728 32,994 44 45 46 47 47 48 49 40 40 41 40 41 41 40 41 41 40 41 41		1,207,471		33133
special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to (9,150) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other (172) Financial Institutions, net of eligible short positions (amount above 10%) Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments of which: goodwill and others of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (ATI) Additional Tier 1 capital ((D)-(E)) (F) First 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) Total of items included in Additional Tier 1 due to (7,731,137) Additional Tier 1 capital (T1 = CET1 + AT1)	-	1 200 471		33
of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to (9,150) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other (172) Financial Institutions, net of cligible short positions (amount above 10% (18)) Institutions (net of cligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments (18) subject to transitional arrangements of which: goodwill and others of which: goodwill and others of which: goodwill and others Additional Tier 1 capital: regulatory adjustments (18) Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 42 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital: (NTI) Additional Tier 1 capital (NTI) Additional Tier 1 capital (NTI) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45		1,207,471		33
companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: items subject to (9,150) transitional arrangements of which: foreign currency translation adjustments (9,150) Additional Tier 1 capital: instruments (D) (1,344,786) 36 Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments — — 38 Non-significant Investments in the Additional Tier 1 capital of Other (172) 690 39 Financial Institutions, net of eligible short positions (amount above 10%) (threshold) Significant investments in the Additional Tier 1 capital of Other Financial (1,31,728) (126,914) 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier — 42 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (ATI) Additional Tier 1 capital (D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + ATI) ((C)+(F)) (G) 7,731,137 45				25
Total of items included in Additional Tier 1 capital: items subject to transitional arrangements of which: foreign currency translation adjustments Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: goadwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45		_		33
transitional arrangements of which: foreign currency translation adjustments Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 4 42 2 to cover deductions Additional Tier 1 capital (ATI) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45		(0.150)		
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Additional Tier 1 capital: regulatory adjustments Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments — — 38 Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 42 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (MTI) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45				
Investments in own Additional Tier 1 instruments Reciprocal cross-holdings in Additional Tier 1 instruments Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (ATI) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45		1,344,786		36
Reciprocal cross-holdings in Additional Tier 1 instruments — — 38 Non-significant Investments in the Additional Tier 1 capital of Other 172 690 39 Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier — 42 2 to cover deductions Additional Tier 1 capital (ATI) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + ATI) ((C)+(F)) (G) 7,731,137 45			<u> </u>	
Non-significant Investments in the Additional Tier 1 capital of Other Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45		_	_	
Financial Institutions, net of eligible short positions (amount above 10% threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 42 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital (IT1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Reciprocal cross-holdings in Additional Tier 1 instruments	_	_	38
threshold) Significant investments in the Additional Tier 1 capital of Other Financial 31,728 126,914 40 Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier — 42 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Non-significant Investments in the Additional Tier 1 capital of Other	172	690	39
Significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Financial Institutions, net of eligible short positions (amount above 10%			
Institutions (net of eligible short positions) Total of items included in Additional Tier 1 capital: regulatory adjustments 379,460 subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	threshold)			
Total of items included in Additional Tier 1 capital: regulatory adjustments subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 7,731,137 45	Significant investments in the Additional Tier 1 capital of Other Financial	31,728	126,914	40
subject to transitional arrangements of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Institutions (net of eligible short positions)			
of which: goodwill and others of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Total of items included in Additional Tier 1 capital: regulatory adjustments	379,460		
of which: gain on sale on securitization transactions Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	subject to transitional arrangements			
Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	of which: goodwill and others	344,362		
2 to cover deductions Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	of which: gain on sale on securitization transactions	35,098		
Additional Tier 1 capital: regulatory adjustments (E) 411,362 43 Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) 7,731,137 45	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier	_		42
Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F) 933,424 44 Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	2 to cover deductions			
Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Additional Tier 1 capital: regulatory adjustments (E)	411,362		43
Tier 1 capital (T1 = CET1 + AT1) Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Additional Tier 1 capital (AT1)			
Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 7,731,137 45	Additional Tier 1 capital ((D)-(E)) (F)	933,424		44
	Tier 1 capital (T1 = CET1 + AT1)			
Tier 2 capital: instruments and provisions	Tier 1 capital $(T1 = CET1 + AT1) ((C)+(F)) (G)$	7,731,137		45
	Tier 2 capital: instruments and provisions			

Directly issued qualifying Tier 2 instruments plus related capital surplus of	_		
which: classified as equity under applicable accounting standards and its			
breakdown			
Stock acquisition rights to Tier 2 instruments	_		1.5
Directly issued qualifying Tier 2 instruments plus related capital surplus of	174,372		46
which: classified as liabilities under applicable accounting standards			
Qualifying Tier 2 instruments plus related capital surplus issued by special	_		
purpose vehicles and other equivalent entities			
Adjusted minority interests, etc. (amount allowed to be included in group	33,113		48-49
Tier 2)			
Eligible Tier 2 capital instruments subject to transitional arrangements	1,627,426		47+49
included in Tier 2: instruments and provisions			
of which: instruments issued by bank holding companies and their	_		47
special purpose vehicles			
of which: instruments issued by subsidiaries (excluding bank holding	1,627,426		49
companies' special purpose vehicles)			
Total of general reserve for possible loan losses and eligible provisions	53,327		50
included in Tier 2			
of which: general reserve for possible loan losses	53,284		50a
of which: eligible provisions	43		50b
Total of items included in Tier 2 capital: instruments and provisions subject	541,116		
to transitional arrangements			
of which: unrealized gains on other securities after 55% discount	514,584		
of which: land revaluation excess after 55% discount	26,532		
Tier 2 capital: instruments and provisions (H)	2,429,356		51
Tier 2 capital: regulatory adjustments			
Investments in own Tier 2 instruments	_	_	52
Reciprocal cross-holdings in Tier 2 instruments	_	_	53
Non-significant Investments in the Tier 2 capital of Other Financial	4,989	19,956	54
Institutions, net of eligible short positions (amount above the 10% threshold)			
Significant investments in the Tier 2 capital of Other Financial Institutions	25,000	100,000	55
(net of eligible short positions)			
Total of items included in Tier 2 capital: regulatory adjustments subject to	142,534		
transitional arrangements			
of which: Tier 2 and deductions under Basel II	142,534		
Tier 2 capital: regulatory adjustments (I)	172,523		57
Tier 2 capital (T2)			
Tier 2 capital (T2) ((H)-(I)) (J)	2,256,832		58

Total capital (TC = T1 + T2)		
Total capital (TC = T1 + T2) ((G)+(J)) (K)	9,987,969	59
Risk weighted assets		
Total of items included in risk weighted assets subject to transitional	253,155	
arrangements		
of which: Non-significant Investments in the capital of Other Financial	116,907	
Institutions, net of eligible short positions (amount above the 10%		
threshold)		
of which: significant investments in Additional Tier 1 capital of Other	70,582	
Financial Institutions (net of eligible short positions)		
of which: significant investments in Tier 2 capital of Other Financial	23,780	
Institutions (net of eligible short positions)		
Risk weighted assets (L)	61,703,643	60
Capital ratio (consolidated)		
Common Equity Tier 1 risk-weighted capital ratio (consolidated) ((C)/(L))	11.01%	61
Tier 1 risk-weighted capital ratio (consolidated) ((G)/(L))	12.52%	62
Total risk-weighted capital ratio (consolidated) ((K)/(L))	16.18%	63
Regulatory adjustments		
Non-significant Investments in the capital of Other Financial Institutions	675,213	72
that are below the thresholds for deduction (before risk weighting)		
Significant investments in the common stock of Other Financial Institutions	243,251	73
that are below the thresholds for deduction (before risk weighting)		
Mortgage servicing rights that are below the thresholds for deduction	_	74
(before risk weighting)		
Deferred tax assets arising from temporary differences that are below the	187,588	75
thresholds for deduction (before risk weighting)		
Provisions included in Tier 2 capital: instruments and provisions		
Provisions (general reserve for possible loan losses)	53,284	76
Cap on inclusion of provisions (general reserve for possible loan losses)	76,948	77
Provisions eligible for inclusion in Tier 2 in respect of exposures subject to	43	78
internal ratings-based approach (prior to application of cap)		
Cap for inclusion of provisions in Tier 2 under internal ratings-based	290,355	79
approach		
Capital instruments subject to transitional arrangements		
Current cap on Additional Tier 1 instruments subject to transitional	1,300,686	82
arrangements		
Amount excluded from Additional Tier 1 due to cap (excess over cap after	_	83
redemptions and maturities)		
Current cap on Tier 2 instruments subject to transitional arrangements	1,627,426	84

Amount excluded from Tier 2 due to cap (excess over cap after redemptions	99,428	85
and maturities)		