

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2015	As of March 31, 2014
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	160,371,631	
	1a	1	Total assets reported in the consolidated balance sheet	183,442,585
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,070,954
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	514,287	
3		Total on-balance sheet exposures (a)	159,857,344	
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,197,309	
5		Add-on amount associated with derivatives transactions, etc.	3,322,792	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	615,854	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	615,854	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	491,723	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	294,754	
11	4	Total exposures related to derivative transactions (b)	5,717,070	
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc	7,223,495	
13		The amount of deductions from the assets above (line 12) (-)	—	
14		The exposures for counterparty credit risk for repo transactions, etc	59,050	
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (c)	7,282,545	
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	56,677,029	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,217,588	
19	6	Total exposures related to off-balance sheet transactions (d)	18,459,440	
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	8,528,626	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	191,316,401	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.45%	