

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2015	As of September 30, 2015
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	158,231,472	159,523,466
1a	1	Total assets reported in the consolidated balance sheet	181,029,952	180,713,484
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	22,798,480	21,190,017
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	312,082	331,865
3		Total on-balance sheet exposures (a)	157,919,389	159,191,601
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,118,430	2,080,802
5		Add-on amount associated with derivatives transactions, etc.	2,837,728	2,912,464
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	589,009	546,543
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	589,009	546,543
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	497,538	492,813
10		The amount of deductions from effective notional amount of written credit derivatives (-)	482,673	293,363
11	4	Total exposures related to derivative transactions (b)	4,971,024	5,192,717
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	8,404,449	7,242,075
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	39,610	31,759
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	8,444,059	7,273,834
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	55,435,732	53,328,196
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	36,358,683	35,381,692
19	6	Total exposures related to off-balance sheet transactions (d)	19,077,049	17,946,503
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	8,650,142	8,402,157
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	190,411,523	189,604,657
22		Leverage ratio on a consolidated basis ((e)/(f))	4.54%	4.43%