

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2016	As of March 31, 2015
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	157,139,218	155,497,153
1a	1	Total assets reported in the consolidated balance sheet	180,408,672	177,559,197
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,269,453	22,062,043
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	413,963	340,643
3		Total on-balance sheet exposures (a)	156,725,255	155,156,510
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,318,694	2,208,431
5		Add-on amount associated with derivatives transactions, etc.	3,050,084	3,326,000
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	533,429	615,854
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	533,429	615,854
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	583,300	491,723
10		The amount of deductions from effective notional amount of written credit derivatives (-)	459,631	294,754
11	4	Total exposures related to derivative transactions (b)	5,492,448	5,731,400
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	8,459,158	7,193,548
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	52,367	58,999
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	8,511,525	7,252,547
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	53,385,837	51,113,302
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	34,955,755	34,046,090
19	6	Total exposures related to off-balance sheet transactions (d)	18,430,082	17,067,211
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	8,396,570	8,111,724
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	189,159,312	185,207,669
22		Leverage ratio on a consolidated basis ((e)/(f))	4.43%	4.37%