

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2015	As of March 31, 2015	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	164,215,846	160,371,631	
	1a	1	Total assets reported in the consolidated balance sheet	187,315,077	183,442,585
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,099,231	23,070,954
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	495,429	514,287	
3		Total on-balance sheet exposures (a)	163,720,417	159,857,344	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,269,121	2,197,309	
5		Add-on amount associated with derivatives transactions, etc.	3,103,502	3,322,792	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	651,327	615,854	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	651,327	615,854	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	461,843	491,723	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	297,483	294,754	
11	4	Total exposures related to derivative transactions (b)	5,536,984	5,717,070	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc	7,165,547	7,223,495	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc	35,706	59,050	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	7,201,254	7,282,545	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	58,049,044	56,677,029	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	39,037,815	38,217,588	
19	6	Total exposures related to off-balance sheet transactions (d)	19,011,228	18,459,440	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier1 capital) (e)	8,847,968	8,528,626	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	195,469,884	191,316,401	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.52%	4.45%	