

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2015	As of September 30, 2015	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	163,556,312	164,385,551	
	1a	1	Total assets reported in the consolidated balance sheet	187,459,903	186,653,748
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,903,590	22,268,197
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	451,569	474,054	
3		Total on-balance sheet exposures (a)	163,104,743	163,911,496	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc.	2,104,596	2,067,770	
5		Add-on amount associated with derivatives transactions, etc.	2,834,129	2,910,530	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	589,009	546,543	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	589,009	546,543	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/	
9		Adjusted effective notional amount of written credit derivatives	497,538	492,813	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	482,673	293,363	
11	4	Total exposures related to derivative transactions (b)	4,953,590	5,177,750	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	8,440,936	7,271,098	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	39,622	31,786	
15		The exposures for agent repo transaction	/	/	
16	5	Total exposures related to repo transactions, etc. (c)	8,480,558	7,302,885	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	60,997,555	58,948,157	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	40,441,702	39,530,327	
19	6	Total exposures related to off-balance sheet transactions (d)	20,555,852	19,417,830	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	9,322,154	9,011,926	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	197,094,745	195,809,962	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.72%	4.60%	