

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2016	As of March 31, 2016
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	150,626,092	157,139,218
1a	1	Total assets reported in the consolidated balance sheet	174,893,610	180,408,672
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	24,267,517	23,269,453
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	421,001	413,963
3		Total on-balance sheet exposures (a)	150,205,091	156,725,255
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,965,871	2,318,694
5		Add-on amount associated with derivatives transactions, etc.	3,122,559	3,050,084
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	588,022	533,429
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	588,022	533,429
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)	/	/
9		Adjusted effective notional amount of written credit derivatives	597,508	583,300
10		The amount of deductions from effective notional amount of written credit derivatives (-)	509,712	459,631
11	4	Total exposures related to derivative transactions (b)	6,176,227	5,492,448
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	8,522,546	8,459,158
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	157,792	52,367
15		The exposures for agent repo transaction	/	/
16	5	Total exposures related to repo transactions, etc. (c)	8,680,338	8,511,525
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	51,836,139	53,385,837
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	34,190,042	34,955,755
19	6	Total exposures related to off-balance sheet transactions (d)	17,646,096	18,430,082
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	8,332,284	8,396,570
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	182,707,754	189,159,312
22		Leverage ratio on a consolidated basis ((e)/(f))	4.56%	4.43%