

Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2016	As of September 30, 2016
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	156,230,751	151,278,476
1a	1	Total assets reported in the consolidated balance sheet	176,256,922	173,754,205
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	20,026,171	22,475,729
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	323,391	411,433
3		Total on-balance sheet exposures (a)	155,907,359	150,867,042
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,642,628	2,702,044
5		Add-on amount associated with derivatives transactions, etc.	2,565,810	3,105,886
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,188,558	601,449
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	1,188,558	601,449
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)	/	/
9		Adjusted effective notional amount of written credit derivatives	116,875	614,055
10		The amount of deductions from effective notional amount of written credit derivatives (-)	116,875	509,786
11	4	Total exposures related to derivative transactions (b)	5,208,439	5,912,199
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	4,998,849	8,198,161
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	243,050	167,691
15		The exposures for agent repo transaction	/	/
16	5	Total exposures related to repo transactions, etc. (c)	5,241,899	8,365,852
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	58,270,168	52,159,812
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,775,987	34,580,233
19	6	Total exposures related to off-balance sheet transactions (d)	19,494,181	17,579,578
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	8,128,820	8,226,765
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	185,851,879	182,724,674
22		Leverage ratio on a consolidated basis ((e)/(f))	4.37%	4.50%