

Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2017	As of March 31, 2016	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	162,047,155	157,139,218	
	1a	1	Total assets reported in the consolidated balance sheet	180,946,664	180,408,672
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	18,899,509	23,269,453
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	453,155	413,963	
3		Total on-balance sheet exposures (a)	161,594,000	156,725,255	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	1,970,160	2,318,694	
5		Add-on amount associated with derivatives transactions, etc.	2,620,126	3,050,084	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	617,273	533,429	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	617,273	533,429	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	121,281	583,300	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	108,987	459,631	
11	4	Total exposures related to derivative transactions (b)	4,602,580	5,492,448	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	5,809,637	8,459,158	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	652,754	52,367	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	6,462,392	8,511,525	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	58,401,965	53,385,837	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,860,189	34,955,755	
19	6	Total exposures related to off-balance sheet transactions (d)	19,541,775	18,430,082	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	8,478,214	8,396,570	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	192,200,748	189,159,312	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.41%	4.43%	