

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2016	As of March 31, 2016	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	155,909,170	162,192,848	
	1a	1	Total assets reported in the consolidated balance sheet	181,371,336	186,585,842
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	25,462,165	24,392,993
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	665,455	625,036	
3		Total on-balance sheet exposures (a)	155,243,715	161,567,811	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,937,484	2,296,889	
5		Add-on amount associated with derivatives transactions, etc.	3,115,842	3,047,557	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	588,022	533,429	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	588,022	533,429	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/	
9		Adjusted effective notional amount of written credit derivatives	597,508	583,300	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	509,712	459,631	
11	4	Total exposures related to derivative transactions (b)	6,141,123	5,468,116	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	8,526,648	8,467,867	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	157,796	52,386	
15		The exposures for agent repo transaction	/	/	
16	5	Total exposures related to repo transactions, etc. (c)	8,684,444	8,520,253	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	57,722,185	59,207,893	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,201,748	39,001,675	
19	6	Total exposures related to off-balance sheet transactions (d)	19,520,436	20,206,217	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	8,934,349	9,031,672	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	189,589,720	195,762,400	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.71%	4.61%	