

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of September 30, 2016	As of September 30, 2015
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	156,311,673	164,385,551
1a	1	Total assets reported in the consolidated balance sheet	179,972,782	186,653,748
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,661,109	22,268,197
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	679,425	474,054
3		Total on-balance sheet exposures (a)	155,632,247	163,911,496
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,674,966	2,067,770
5		Add-on amount associated with derivatives transactions, etc.	3,097,868	2,910,530
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	601,449	546,543
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	601,449	546,543
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/
9		Adjusted effective notional amount of written credit derivatives	614,055	492,813
10		The amount of deductions from effective notional amount of written credit derivatives (-)	509,786	293,363
11	4	Total exposures related to derivative transactions (b)	5,877,105	5,177,750
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	8,199,979	7,271,098
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	167,702	31,786
15		The exposures for agent repo transaction	/	/
16	5	Total exposures related to repo transactions, etc. (c)	8,367,682	7,302,885
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	58,055,409	58,948,157
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,590,884	39,530,327
19	6	Total exposures related to off-balance sheet transactions (d)	19,464,524	19,417,830
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	8,934,338	9,011,926
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	189,341,559	195,809,962
22		Leverage ratio on a consolidated basis ((e)/(f))	4.71%	4.60%