

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

| Corresponding line # on Basel III disclosure template (Table2) | Corresponding line # on Basel III disclosure template (Table1) | Item | As of March 31, 2017 | As of March 31, 2016 | |
|--|--|--|--|----------------------|-------------|
| On-balance sheet exposures (1) | | | | | |
| 1 | | On-balance sheet exposures before deducting adjustment items | 173,317,789 | 162,192,848 | |
| | 1a | 1 | Total assets reported in the consolidated balance sheet | 197,791,611 | 186,585,842 |
| | 1b | 2 | The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-) | - | - |
| | 1c | 7 | The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet) | - | - |
| | 1d | 3 | The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-) | 24,473,822 | 24,392,993 |
| 2 | 7 | The amount of adjustment items pertaining to Tier 1 capital (-) | 945,091 | 625,036 | |
| 3 | | Total on-balance sheet exposures (a) | 172,372,697 | 161,567,811 | |
| Exposures related to derivative transactions (2) | | | | | |
| 4 | | Replacement cost associated with derivatives transactions, etc. | 2,059,221 | 2,296,889 | |
| 5 | | Add-on amount associated with derivatives transactions, etc. | 3,492,391 | 3,047,557 | |
| | | The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc. | 617,273 | 533,429 | |
| 6 | | The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework | - | - | |
| 7 | | The amount of deductions of receivables (out of those arising from providing cash variation margin) (-) | 617,273 | 533,429 | |
| 8 | | The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-) | / | / | |
| 9 | | Adjusted effective notional amount of written credit derivatives | 555,356 | 583,300 | |
| 10 | | The amount of deductions from effective notional amount of written credit derivatives (-) | 518,520 | 459,631 | |
| 11 | 4 | Total exposures related to derivative transactions (b) | 5,588,449 | 5,468,116 | |
| Exposures related to repo transactions (3) | | | | | |
| 12 | | The amount of assets related to repo transactions, etc. | 9,660,288 | 8,467,867 | |
| 13 | | The amount of deductions from the assets above (line 12) (-) | - | - | |
| 14 | | The exposures for counterparty credit risk for repo transactions, etc. | 674,034 | 52,386 | |
| 15 | | The exposures for agent repo transaction | / | / | |
| 16 | 5 | Total exposures related to repo transactions, etc. (c) | 10,334,322 | 8,520,253 | |
| Exposures related to off-balance sheet transactions (4) | | | | | |
| 17 | | Notional amount of off-balance sheet transactions | 64,061,261 | 59,207,893 | |
| 18 | | The amount of adjustments for conversion in relation to off-balance sheet transactions (-) | 42,687,096 | 39,001,675 | |
| 19 | 6 | Total exposures related to off-balance sheet transactions (d) | 21,374,165 | 20,206,217 | |
| Leverage ratio on a consolidated basis (5) | | | | | |
| 20 | | The amount of capital (Tier 1 capital) (e) | 9,946,179 | 9,031,672 | |
| 21 | 8 | Total exposures ((a)+(b)+(c)+(d)) (f) | 209,669,634 | 195,762,400 | |
| 22 | | Leverage ratio on a consolidated basis ((e)/(f)) | 4.74% | 4.61% | |