

Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2017	As of March 31, 2017
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	166,271,518	162,047,155
1a	1	Total assets reported in the consolidated balance sheet	184,706,621	180,946,664
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	18,435,102	18,899,509
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	465,626	453,155
3		Total on-balance sheet exposures (a)	165,805,892	161,594,000
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	1,653,911	1,970,160
5		Add-on amount associated with derivatives transactions, etc.	2,778,369	2,620,126
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	343,173	617,273
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	343,173	617,273
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)	/	/
9		Adjusted effective notional amount of written credit derivatives	112,763	121,281
10		The amount of deductions from effective notional amount of written credit derivatives (-)	100,768	108,987
11	4	Total exposures related to derivative transactions (b)	4,444,276	4,602,580
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	5,684,893	5,809,637
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	304,414	652,754
15		The exposures for agent repo transaction	/	/
16	5	Total exposures related to repo transactions, etc. (c)	5,989,307	6,462,392
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	58,581,328	58,401,965
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,654,376	38,860,189
19	6	Total exposures related to off-balance sheet transactions (d)	19,926,951	19,541,775
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	8,677,749	8,478,214
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	196,166,428	192,200,748
22		Leverage ratio on a consolidated basis ((e)/(f))	4.42%	4.41%