

Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2017	As of September 30, 2017	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	174,302,486	167,535,269	
	1a	1	Total assets reported in the consolidated balance sheet	190,834,468	186,202,251
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	16,531,982	18,666,982
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	463,814	461,723	
3		Total on-balance sheet exposures (a)	173,838,671	167,073,545	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,292,617	2,040,429	
5		Add-on amount associated with derivatives transactions, etc.	2,798,283	3,107,465	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	307,681	615,358	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	307,681	615,358	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	75,215	86,789	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	75,215	86,789	
11	4	Total exposures related to derivative transactions (b)	5,090,900	5,147,895	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	5,375,702	5,508,424	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	636,315	377,992	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	6,012,017	5,886,417	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	56,345,384	59,283,120	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,010,105	39,258,151	
19	6	Total exposures related to off-balance sheet transactions (d)	18,335,278	20,024,969	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	9,260,292	8,710,465	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	203,276,869	198,132,827	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.55%	4.39%	