

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2017	As of March 31, 2017	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	176,505,264	173,317,789	
	1a	1	Total assets reported in the consolidated balance sheet	201,864,739	197,791,611
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	25,359,474	24,473,822
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	944,144	945,091	
3		Total on-balance sheet exposures (a)	175,561,120	172,372,697	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc.	2,003,775	2,059,221	
5		Add-on amount associated with derivatives transactions, etc.	3,727,191	3,492,391	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	343,173	617,273	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	343,173	617,273	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/	
9		Adjusted effective notional amount of written credit derivatives	536,435	555,356	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	471,655	518,520	
11	4	Total exposures related to derivative transactions (b)	5,795,746	5,588,449	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	10,898,640	9,660,288	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	343,155	674,034	
15		The exposures for agent repo transaction	/	/	
16	5	Total exposures related to repo transactions, etc. (c)	11,241,796	10,334,322	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	64,072,710	64,061,261	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	42,337,855	42,687,096	
19	6	Total exposures related to off-balance sheet transactions (d)	21,734,854	21,374,165	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	10,182,721	9,946,179	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	214,333,517	209,669,634	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.75%	4.74%	