

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of September 30, 2017	As of September 30, 2016	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	178,729,373	156,311,673	
	1a	1	Total assets reported in the consolidated balance sheet	204,302,493	179,972,782
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	25,573,120	23,661,109
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	910,239	679,425	
3		Total on-balance sheet exposures (a)	177,819,133	155,632,247	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,350,561	2,674,966	
5		Add-on amount associated with derivatives transactions, etc.	4,129,044	3,097,868	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	615,358	601,449	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	615,358	601,449	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/	
9		Adjusted effective notional amount of written credit derivatives	498,792	614,055	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	478,319	509,786	
11	4	Total exposures related to derivative transactions (b)	6,500,078	5,877,105	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	10,787,990	8,199,979	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	414,932	167,702	
15		The exposures for agent repo transaction	/	/	
16	5	Total exposures related to repo transactions, etc. (c)	11,202,923	8,367,682	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	64,828,699	58,055,409	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	42,963,395	38,590,884	
19	6	Total exposures related to off-balance sheet transactions (d)	21,865,304	19,464,524	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	10,384,048	8,934,338	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	217,387,440	189,341,559	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.77%	4.71%	