

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2017	As of September 30, 2017	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	185,560,990	178,729,373	
	1a	1	Total assets reported in the consolidated balance sheet	208,147,072	204,302,493
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	22,586,082	25,573,120
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	908,628	910,239	
3		Total on-balance sheet exposures (a)	184,652,361	177,819,133	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,585,953	2,350,561	
5		Add-on amount associated with derivatives transactions, etc.	3,731,588	4,129,044	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	307,681	615,358	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	307,681	615,358	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	476,374	498,792	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	451,761	478,319	
11	4	Total exposures related to derivative transactions (b)	6,342,155	6,500,078	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	9,820,072	10,787,990	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	659,253	414,932	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	10,479,325	11,202,923	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	61,841,938	64,828,699	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	41,659,860	42,963,395	
19	6	Total exposures related to off-balance sheet transactions (d)	20,182,078	21,865,304	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	11,002,353	10,384,048	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	221,655,920	217,387,440	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.96%	4.77%	