

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of March 31, 2018	As of March 31, 2017	
On-balance sheet exposures (1)					
1		On-balance sheet exposures before deducting adjustment items	177,220,554	173,317,789	
	1a	1	Total assets reported in the consolidated balance sheet	199,049,128	197,791,611
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	21,828,574	24,473,822
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	1,135,509	945,091	
3		Total on-balance sheet exposures (a)	176,085,044	172,372,697	
Exposures related to derivative transactions (2)					
4		Replacement cost associated with derivatives transactions, etc.	2,170,604	2,059,221	
5		Add-on amount associated with derivatives transactions, etc.	3,809,594	3,492,391	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	244,794	617,273	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	244,794	617,273	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)	/	/	
9		Adjusted effective notional amount of written credit derivatives	549,981	555,356	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	509,474	518,520	
11	4	Total exposures related to derivative transactions (b)	6,020,706	5,588,449	
Exposures related to repo transactions (3)					
12		The amount of assets related to repo transactions, etc.	9,165,592	9,660,288	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	144,762	674,034	
15		The exposures for agent repo transaction	/	/	
16	5	Total exposures related to repo transactions, etc. (c)	9,310,354	10,334,322	
Exposures related to off-balance sheet transactions (4)					
17		Notional amount of off-balance sheet transactions	60,490,251	64,061,261	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	40,188,216	42,687,096	
19	6	Total exposures related to off-balance sheet transactions (d)	20,302,034	21,374,165	
Leverage ratio on a consolidated basis (5)					
20		The amount of capital (Tier 1 capital) (e)	10,610,229	9,946,179	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	211,718,140	209,669,634	
22		Leverage ratio on a consolidated basis ((e)/(f))	5.01%	4.74%	