

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of June 30, 2018	As of March 31, 2018
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	167,523,824	166,530,561
	1a	1 Total assets reported in the consolidated balance sheet	184,160,973	182,727,495
	1b	2 The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7 The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	16,637,148	16,196,934
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	587,233	584,798
3		Total on-balance sheet exposures (a)	166,936,591	165,945,762
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	1,934,997	1,878,627
5		Add-on amount associated with derivatives transactions, etc.	2,903,859	2,921,033
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	162,806	244,794
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	162,806	244,794
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	81,306	86,781
10		The amount of deductions from effective notional amount of written credit derivatives (-)	81,306	86,781
11	4	Total exposures related to derivative transactions (b)	4,838,856	4,799,660
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	5,401,397	5,237,801
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	715,266	125,211
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	6,116,663	5,363,012
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	56,960,670	54,953,486
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	37,708,110	36,521,778
19	6	Total exposures related to off-balance sheet transactions (d)	19,252,560	18,431,707
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	9,650,729	9,423,723
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	197,144,671	194,540,143
22		Leverage ratio on a consolidated basis ((e)/(f))	4.89%	4.84%