

## KM1 – Key metrics

Sumitomo Mitsui Banking Corporation

(Millions of yen, except percentages)

Basel Template No.		a	b	c	d	e
		As of June 30, 2018	As of March 31, 2018	As of December 31, 2017	As of September 30, 2017	As of June 30, 2017
<b>Available capital</b>						
1	Common Equity Tier 1 capital (CET1)	7,578,270	7,384,889	7,321,051	6,979,322	6,968,748
2	Tier 1 capital	9,073,209	8,875,280	8,457,136	7,965,472	7,949,501
3	Total capital	10,520,852	10,346,108	10,242,354	9,753,304	9,754,001
<b>Risk-weighted assets</b>						
4	Total risk-weighted assets (RWA)	49,681,779	49,001,855	51,706,234	50,790,646	51,473,968
<b>Capital ratio (Non-consolidated)</b>						
5	Common Equity Tier 1 risk-weighted capital ratio (Non-consolidated)	15.25%	15.07%	14.15%	13.74%	13.53%
6	Tier 1 risk-weighted capital ratio (Non-consolidated)	18.26%	18.11%	16.35%	15.68%	15.44%
7	Total risk-weighted capital ratio (Non-consolidated)	21.17%	21.11%	19.80%	19.20%	18.94%
<b>Additional CET1 buffer requirements as a percentage of RWA</b>						
8	Capital conservation buffer requirement	-	-	-	-	-
9	Countercyclical buffer requirement	-	-	-	-	-
10	G-SIB/D-SIB additional requirements	-	-	-	-	-
11	Total of CET1 specific buffer requirements	-	-	-	-	-
12	CET1 available after meeting the minimum capital requirements	-	-	-	-	-
<b>Leverage ratio (Non-consolidated)</b>						
13	Total exposures	-	-	-	-	-
14	Leverage ratio (Non-consolidated)	-	-	-	-	-

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		First Quarter of fiscal 2018 (From 2018/4/1 To 2018/6/30)	Fourth Quarter of fiscal 2017 (From 2018/1/1 To 2018/3/31)	Third Quarter of fiscal 2017 (From 2017/10/1 To 2017/12/31)	Second Quarter of fiscal 2017 (From 2017/7/1 To 2017/9/30)	First Quarter of fiscal 2017 (From 2017/4/1 To 2017/6/30)
<b>Non-consolidated Liquidity Coverage Ratio</b>						
15	Total HQLA allowed to be included in the calculation	58,644,543	54,628,520	53,317,723	51,515,071	51,315,612
16	Net cash outflows	41,038,080	40,838,928	39,748,010	38,206,903	39,199,305
17	Non-consolidated liquidity coverage ratio (LCR)	142.9%	133.7%	134.1%	134.8%	130.9%