

Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of September 30, 2018	As of June 30, 2018
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	172,020,473	167,523,824
1a	1	Total assets reported in the consolidated balance sheet	189,387,158	184,160,973
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	17,366,684	16,637,148
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	518,121	587,233
3		Total on-balance sheet exposures (a)	171,502,352	166,936,591
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,137,957	1,934,997
5		Add-on amount associated with derivatives transactions, etc.	2,996,502	2,903,859
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	268,087	162,806
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	268,087	162,806
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	67,697	81,306
10		The amount of deductions from effective notional amount of written credit derivatives (-)	67,697	81,306
11	4	Total exposures related to derivative transactions (b)	5,134,459	4,838,856
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	5,435,745	5,401,397
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	363,455	715,266
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	5,799,200	6,116,663
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	58,298,119	56,960,670
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,868,164	37,708,110
19	6	Total exposures related to off-balance sheet transactions (d)	19,429,955	19,252,560
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	9,512,126	9,650,729
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	201,865,967	197,144,671
22		Leverage ratio on a consolidated basis ((e)/(f))	4.71%	4.89%