

KM1 – Key metrics

Sumitomo Mitsui Banking Corporation

(Millions of yen, except percentages)

| Basel Template No. | | a | b | c | d | e |
|---|---|--------------------------|---------------------|----------------------|-------------------------|--------------------------|
| | | As of September 30, 2018 | As of June 30, 2018 | As of March 31, 2018 | As of December 31, 2017 | As of September 30, 2017 |
| Available capital | | | | | | |
| 1 | Common Equity Tier 1 capital (CET1) | 7,425,751 | 7,578,270 | 7,384,889 | 7,321,051 | 6,979,322 |
| 2 | Tier 1 capital | 8,848,881 | 9,073,209 | 8,875,280 | 8,457,136 | 7,965,472 |
| 3 | Total capital | 10,373,421 | 10,520,852 | 10,346,108 | 10,242,354 | 9,753,304 |
| Risk-weighted assets | | | | | | |
| 4 | Total risk-weighted assets (RWA) | 49,887,388 | 49,681,779 | 49,001,855 | 51,706,234 | 50,790,646 |
| Capital ratio (Non-consolidated) | | | | | | |
| 5 | Common Equity Tier 1 risk-weighted capital ratio (Non-consolidated) | 14.88% | 15.25% | 15.07% | 14.15% | 13.74% |
| 6 | Tier 1 risk-weighted capital ratio (Non-consolidated) | 17.73% | 18.26% | 18.11% | 16.35% | 15.68% |
| 7 | Total risk-weighted capital ratio (Non-consolidated) | 20.79% | 21.17% | 21.11% | 19.80% | 19.20% |
| Additional CET1 buffer requirements as a percentage of RWA | | | | | | |
| 8 | Capital conservation buffer requirement | - | - | - | - | - |
| 9 | Countercyclical buffer requirement | - | - | - | - | - |
| 10 | G-SIB/D-SIB additional requirements | - | - | - | - | - |
| 11 | Total of CET1 specific buffer requirements | - | - | - | - | - |
| 12 | CET1 available after meeting the minimum capital requirements | - | - | - | - | - |
| Leverage ratio (Non-consolidated) | | | | | | |
| 13 | Total exposures | - | - | - | - | - |
| 14 | Leverage ratio (Non-consolidated) | - | - | - | - | - |

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|--|--|--|---|--|---|--|
| | | Second Quarter of fiscal 2018 (From 2018/7/1 To 2018/9/30) | First Quarter of fiscal 2018 (From 2018/4/1 To 2018/6/30) | Fourth Quarter of fiscal 2017 (From 2018/1/1 To 2018/3/31) | Third Quarter of fiscal 2017 (From 2017/10/1 To 2017/12/31) | Second Quarter of fiscal 2017 (From 2017/7/1 To 2017/9/30) |
| Non-consolidated Liquidity Coverage Ratio | | | | | | |
| 15 | Total HQLA allowed to be included in the calculation | 57,715,368 | 58,644,543 | 54,628,520 | 53,317,723 | 51,515,071 |
| 16 | Net cash outflows | 41,013,665 | 41,038,080 | 40,838,928 | 39,748,010 | 38,206,903 |
| 17 | Non-consolidated liquidity coverage ratio (LCR) | 140.7% | 142.9% | 133.7% | 134.1% | 134.8% |