

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2018	As of September 30, 2018
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	170,195,959	172,020,473
1a	1	Total assets reported in the consolidated balance sheet	187,385,153	189,387,158
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	17,189,194	17,366,684
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	547,340	518,121
3		Total on-balance sheet exposures (a)	169,648,619	171,502,352
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	2,011,942	2,137,957
5		Add-on amount associated with derivatives transactions, etc.	3,395,409	2,996,502
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	182,101	268,087
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	182,101	268,087
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	81,866	67,697
10		The amount of deductions from effective notional amount of written credit derivatives (-)	81,866	67,697
11	4	Total exposures related to derivative transactions (b)	5,407,351	5,134,459
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	5,641,497	5,435,745
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	682,374	363,455
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	6,323,872	5,799,200
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	58,129,258	58,298,119
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,702,806	38,868,164
19	6	Total exposures related to off-balance sheet transactions (d)	19,426,452	19,429,955
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	9,371,849	9,512,126
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	200,806,295	201,865,967
22		Leverage ratio on a consolidated basis ((e)/(f))	4.66%	4.71%