

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of September 30, 2018	As of June 30, 2018
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	183,163,952	178,721,780
	1a	1 Total assets reported in the consolidated balance sheet	206,987,762	200,110,993
	1b	2 The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7 The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	23,823,810	21,389,213
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	1,081,929	1,143,927
3		Total on-balance sheet exposures (a)	182,082,023	177,577,852
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,441,938	2,228,079
5		Add-on amount associated with derivatives transactions, etc.	3,969,243	3,815,278
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	268,087	162,806
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	268,087	162,806
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	584,158	572,504
10		The amount of deductions from effective notional amount of written credit derivatives (-)	538,852	530,042
11	4	Total exposures related to derivative transactions (b)	6,456,488	6,085,819
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	10,301,914	8,520,633
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	952,914	733,973
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	11,254,828	9,254,607
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	63,641,173	62,429,510
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	42,470,429	41,329,576
19	6	Total exposures related to off-balance sheet transactions (d)	21,170,744	21,099,934
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	10,922,925	10,822,952
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	220,964,084	214,018,214
22		Leverage ratio on a consolidated basis ((e)/(f))	4.94%	5.05%