

Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of December 31, 2018	As of September 30, 2018
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustment items	177,734,542	183,163,952
1a	1	Total assets reported in the consolidated balance sheet	202,000,264	206,987,762
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	24,265,721	23,823,810
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	1,052,618	1,081,929
3		Total on-balance sheet exposures (a)	176,681,924	182,082,023
Exposures related to derivative transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	2,354,488	2,441,938
5		Add-on amount associated with derivatives transactions, etc.	4,311,170	3,969,243
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	182,101	268,087
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	182,101	268,087
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	639,789	584,158
10		The amount of deductions from effective notional amount of written credit derivatives (-)	589,370	538,852
11	4	Total exposures related to derivative transactions (b)	6,716,078	6,456,488
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	10,749,880	10,301,914
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	1,139,570	952,914
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	11,889,451	11,254,828
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	63,558,214	63,641,173
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	41,964,058	42,470,429
19	6	Total exposures related to off-balance sheet transactions (d)	21,594,156	21,170,744
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier 1 capital) (e)	10,696,907	10,922,925
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	216,881,610	220,964,084
22		Leverage ratio on a consolidated basis ((e)/(f))	4.93%	4.94%