

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of June 30, 2019	As of March 31, 2019	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	172,897,484	172,497,155	
	1a	1	Total assets reported in the consolidated balance sheet	190,507,623	190,690,293
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	17,610,138	18,193,137
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	534,030	534,678	
3		Total on-balance sheet exposures (a)	172,363,453	171,962,477	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	2,777,487	2,329,551	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	3,626,098	3,413,858	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	503,387	499,696	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	95,037	97,391	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	-	-	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	-	-	
11	4	Total exposures related to derivative transactions (b)	6,811,936	6,145,714	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	5,576,154	6,522,869	
13		The amount of deductions from the assets above (line 12) (-)	-	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	158,868	562,301	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	5,735,022	7,085,171	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	57,170,832	55,580,884	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	36,208,418	35,362,496	
19	6	Total exposures related to off-balance sheet transactions (d)	20,962,414	20,218,388	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	9,442,014	9,300,814	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	205,872,827	205,411,750	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.58%	4.52%	