

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of December 31, 2019	As of September 30, 2019	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	169,090,119	165,697,247	
	1a	1	Total assets reported in the balance sheet	186,087,338	182,968,202
	1b	3	The amount of assets that are deducted from the total assets reported in the balance sheet (except adjustment items) (-)	16,997,219	17,270,954
2		7	The amount of adjustment items pertaining to Tier 1 capital (-)	439,150	437,669
3			Total on-balance sheet exposures (a)	168,650,969	165,259,577
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	1,719,314	2,016,161	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	2,134,668	2,160,545	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	527,109	485,303	
6		The amount of receivables arising from providing collateral, provided where deducted from the balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	294,159	303,085	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	—	—	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions (b)	4,086,933	4,358,925	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	4,279,428	4,472,724	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	203,460	195,621	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	4,482,888	4,668,345	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	55,115,416	53,291,834	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	32,863,663	32,000,905	
19	6	Total exposures related to off-balance sheet transactions (d)	22,251,753	21,290,928	
<b>Leverage ratio (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	8,383,766	8,171,016	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	199,472,544	195,577,777	
22		Leverage ratio ((e)/(f))	4.20%	4.17%	