

## KM2 : Key metrics - TLAC requirements (at resolution group level)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen, except percentages)

Basel III Template No.		a	b	c	d	e
		As of March 31, 2020	As of December 31, 2019	As of September 30, 2019	As of June 30, 2019	As of March 31, 2019
1	TLAC available	18,161,984	19,110,581	18,471,902	17,964,747	17,983,421
2	Total risk-weighted assets (RWA)	61,599,066	61,479,534	60,001,868	59,864,761	58,942,791
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	29.48%	31.08%	30.78%	30.00%	30.50%
3a	TLAC (as a percentage of RWA)	25.96%	27.49%	27.17%	26.40%	26.90%
4	Total exposures	237,488,658	230,385,098	226,345,862	221,255,300	219,538,751
5	TLAC (as a percentage of total exposures)	7.64%	8.29%	8.16%	8.11%	8.19%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					