

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of March 31, 2021	As of December 31, 2020
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	146,275,757	142,161,471
1a	1	Total assets reported in the consolidated balance sheet	167,101,401	161,227,511
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	20,825,643	19,066,039
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	669,506	531,952
3		Total on-balance sheet exposures (a)	145,606,251	141,629,518
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)		
		Replacement cost associated with derivatives transactions, etc.	2,241,750	2,311,353
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)		
		Add-on amount associated with derivatives transactions, etc.	3,181,268	2,743,529
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	700,216	710,417
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework		
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	145,293	159,601
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	98,982	21,978
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
11	4	Total exposures related to derivative transactions (b)	6,076,922	5,627,677
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	6,430,271	5,045,058
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	311,247	231,623
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	6,741,519	5,276,681
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	63,839,002	64,151,213
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	39,602,954	40,245,947
19	6	Total exposures related to off-balance sheet transactions (d)	24,236,047	23,905,265
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	9,517,983	9,257,896
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	182,660,741	176,439,143
22		Leverage ratio on a consolidated basis ((e)/(f))	5.21%	5.24%
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>				
		Total exposures (f)	182,660,741	176,439,143
		The amount of deposits with the Bank of Japan	60,965,165	57,958,782
		Total exposures (including deposits with the Bank of Japan) (f')	243,625,906	234,397,925
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.90%	3.94%