

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of March 31, 2021	As of December 31, 2020	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	136,364,396	132,286,777	
	1a	1	Total assets reported in the balance sheet	156,015,409	150,057,122
	1b	3	The amount of assets that are deducted from the total assets reported in the balance sheet (except adjustment items) (-)	19,651,012	17,770,344
2		7	The amount of adjustment items pertaining to Tier 1 capital (-)	459,027	444,347
3			Total on-balance sheet exposures (a)	135,905,368	131,842,430
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	1,723,723	1,830,984	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	2,293,265	2,025,656	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	722,699	618,113	
6		The amount of receivables arising from providing collateral, provided where deducted from the balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	384,726	365,925	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	—	—	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions (b)	4,354,962	4,108,828	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	4,152,522	2,779,224	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	281,497	205,260	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	4,434,019	2,984,484	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	60,674,787	61,021,611	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	35,548,380	36,248,925	
19	6	Total exposures related to off-balance sheet transactions (d)	25,126,406	24,772,686	
<b>Leverage ratio (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	8,580,903	8,458,670	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	169,820,757	163,708,430	
22		Leverage ratio ((e)/(f))	5.05%	5.16%	
<b>Leverage ratio (including deposits with the Bank of Japan) (6)</b>					
		Total exposures (f)	169,820,757	163,708,430	
		The amount of deposits with the Bank of Japan	59,831,323	56,849,577	
		Total exposures (including deposits with the Bank of Japan) (f')	229,652,080	220,558,007	
		Leverage ratio (including deposits with the Bank of Japan) ((e)/(f'))	3.73%	3.83%	