

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of September 30, 2020	As of June 30, 2020
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	136,109,425	139,260,114
	1a	1 Total assets reported in the consolidated balance sheet	155,194,090	160,416,149
	1b	2 The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7 The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	19,084,665	21,156,034
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	525,383	439,579
3		Total on-balance sheet exposures (a)	135,584,041	138,820,534
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)		
		Replacement cost associated with derivatives transactions, etc.	2,304,598	3,730,075
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)		
		Add-on amount associated with derivatives transactions, etc.	3,019,827	2,944,941
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	668,335	757,117
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework		
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	127,643	113,232
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	56,781	24,038
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
11	4	Total exposures related to derivative transactions (b)	5,921,899	7,342,940
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	5,299,582	7,059,941
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	329,487	285,209
15		The exposures for agent repo transaction		
16	5	Total exposures related to repo transactions, etc. (c)	5,629,070	7,345,151
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	62,015,821	59,871,484
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	38,648,227	37,581,664
19	6	Total exposures related to off-balance sheet transactions (d)	23,367,593	22,289,820
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	9,087,304	9,053,313
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	170,502,605	175,798,445
22		Leverage ratio on a consolidated basis ((e)/(f))	5.32%	5.14%
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>				
		Total exposures (f)	170,502,605	175,798,445
		The amount of deposits with the Bank of Japan	57,715,290	52,759,931
		Total exposures (including deposits with the Bank of Japan) (f')	228,217,896	228,558,377
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.98%	3.96%