

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of December 31, 2020	As of September 30, 2020	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	132,286,777	127,053,447	
	1a	1	Total assets reported in the balance sheet	150,057,122	144,308,645
	1b	3	The amount of assets that are deducted from the total assets reported in the balance sheet (except adjustment items) (-)	17,770,344	17,255,198
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	444,347	437,869	
3		Total on-balance sheet exposures (a)	131,842,430	126,615,577	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	1,830,984	1,860,339	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	2,025,656	2,292,922	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	618,113	512,137	
6		The amount of receivables arising from providing collateral, provided where deducted from the balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	365,925	292,005	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	—	—	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions (b)	4,108,828	4,373,394	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	2,779,224	2,822,050	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	205,260	297,128	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	2,984,484	3,119,179	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	61,021,611	58,994,115	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	36,248,925	34,987,844	
19	6	Total exposures related to off-balance sheet transactions (d)	24,772,686	24,006,270	
<b>Leverage ratio (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	8,458,670	8,229,523	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	163,708,430	158,114,421	
22		Leverage ratio ((e)/(f))	5.16%	5.20%	
<b>Leverage ratio (including deposits with the Bank of Japan) (6)</b>					
		Total exposures (f)	163,708,430	158,114,421	
		The amount of deposits with the Bank of Japan	56,849,577	56,583,552	
		Total exposures (including deposits with the Bank of Japan) (f')	220,558,007	214,697,974	
		Leverage ratio (including deposits with the Bank of Japan) ((e)/(f'))	3.83%	3.83%	