

KM2 : Key metrics - TLAC requirements (at resolution group level)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen, except percentages)

Basel III Template No.		a	b	c	d	e
		As of March 31, 2021	As of December 31, 2020	As of September 30, 2020	As of June 30, 2020	As of March 31, 2020
1	TLAC available	19,373,325	18,907,871	18,868,223	18,426,541	18,161,984
2	Total risk-weighted assets (RWA)	66,008,023	64,771,494	62,379,156	62,493,410	61,599,066
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	29.34%	29.19%	30.24%	29.48%	29.48%
3a	TLAC (as a percentage of RWA)	25.82%	25.67%	26.72%	25.96%	25.96%
4	Total exposures	198,170,783	191,039,921	183,938,673	189,061,080	237,488,658
5	TLAC (as a percentage of total exposures)	9.77%	9.89%	10.25%	9.74%	7.64%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					