

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of September 30, 2020	As of June 30, 2020	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	142,269,078	145,200,251	
	1a	1	Total assets reported in the consolidated balance sheet	167,319,804	172,382,863
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	25,050,726	27,182,612
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	955,947	900,233	
3		Total on-balance sheet exposures (a)	141,313,130	144,300,018	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	2,810,852	4,268,048	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	3,880,779	3,840,357	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	773,167	855,195	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	127,643	113,232	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	1,059,620	964,578	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	922,270	867,925	
11	4	Total exposures related to derivative transactions (b)	7,474,505	8,947,022	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	9,168,375	10,932,594	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	643,223	393,094	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	9,811,599	11,325,688	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	67,605,885	65,696,391	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	42,266,448	41,208,039	
19	6	Total exposures related to off-balance sheet transactions (d)	25,339,437	24,488,351	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	10,763,814	10,530,749	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	183,938,673	189,061,080	
22		Leverage ratio on a consolidated basis ((e)/(f))	5.85%	5.57%	
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>					
		Total exposures (f)	183,938,673	189,061,080	
		The amount of deposits with the Bank of Japan	58,438,115	53,764,626	
		Total exposures (including deposits with the Bank of Japan) (f')	242,376,788	242,825,707	
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	4.44%	4.33%	