

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of June 30, 2022	As of March 31, 2022
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	169,827,650	159,674,384
1a	1	Total assets reported in the consolidated balance sheet	195,342,803	182,384,803
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	25,515,152	22,710,418
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	703,118	685,525
3		Total on-balance sheet exposures (a)	169,124,532	158,988,858
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	/	/
		Replacement cost associated with derivatives transactions, etc.	4,207,457	3,052,855
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	/	/
		Add-on amount associated with derivatives transactions, etc.	4,644,147	3,989,441
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,023,802	975,368
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	/	/
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	280,329	465,971
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)	/	/
9		Adjusted effective notional amount of written credit derivatives	15,030	44,354
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
11	4	Total exposures related to derivative transactions (b)	9,610,109	7,596,048
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	5,244,503	5,731,206
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc.	458,682	251,370
15		The exposures for agent repo transaction	/	/
16	5	Total exposures related to repo transactions, etc. (c)	5,703,186	5,982,576
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	74,671,354	69,458,000
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	44,799,141	42,604,277
19	6	Total exposures related to off-balance sheet transactions (d)	29,872,213	26,853,722
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier 1 capital) (e)	9,817,253	9,612,798
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	214,310,041	199,421,206
22		Leverage ratio on a consolidated basis ((e)/(f))	4.58%	4.82%
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>				
		Total exposures (f)	214,310,041	199,421,206
		The amount of deposits with the Bank of Japan	58,541,467	59,721,131
		Total exposures (including deposits with the Bank of Japan) (f')	272,851,509	259,142,337
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.59%	3.70%