

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of September 30, 2022	As of June 30, 2022	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	172,505,770	169,827,650	
	1a	1	Total assets reported in the consolidated balance sheet	203,591,277	195,342,803
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	31,085,507	25,515,152
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	710,451	703,118	
3		Total on-balance sheet exposures (a)	171,795,318	169,124,532	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	6,428,240	4,207,457	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	5,415,981	4,644,147	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,085,186	1,023,802	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	326,368	280,329	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	48,171	15,030	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions (b)	12,651,211	9,610,109	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	5,242,455	5,244,503	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	417,013	458,682	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	5,659,469	5,703,186	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	77,817,615	74,671,354	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	46,473,200	44,799,141	
19	6	Total exposures related to off-balance sheet transactions (d)	31,344,414	29,872,213	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	9,621,367	9,817,253	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	221,450,414	214,310,041	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.34%	4.58%	
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>					
		Total exposures (f)	221,450,414	214,310,041	
		The amount of deposits with the Bank of Japan	53,098,370	58,541,467	
		Total exposures (including deposits with the Bank of Japan) (f')	274,548,784	272,851,509	
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.50%	3.59%	