

## KM2 : Key metrics - TLAC requirements (at resolution group level)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen, except percentages)

Basel III Template No.		a	b	c	d	e
		As of March 31, 2023	As of December 31, 2022	As of September 30, 2022	As of June 30, 2022	As of March 31, 2022
1	TLAC available	22,325,063	21,003,452	21,819,657	21,705,095	20,628,057
2	Total risk-weighted assets (RWA)	77,285,048	77,025,261	77,971,394	76,456,234	72,350,071
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	28.88%	27.26%	27.98%	28.38%	28.51%
3a	TLAC (as a percentage of RWA)	25.28%	23.68%	24.45%	24.85%	24.98%
4	Total exposures	229,516,974	228,592,425	236,237,350	229,539,326	216,080,403
5	TLAC (as a percentage of total exposures)	9.72%	9.18%	9.23%	9.45%	9.54%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					