

## Composition of Leverage Ratio

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of September 30, 2022	As of June 30, 2022	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	179,083,941	176,949,785	
	1a	1	Total assets reported in the consolidated balance sheet	217,745,727	210,359,397
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	38,661,786	33,409,612
2	7	The amount of adjustment items pertaining to Tier 1 capital (-)	1,690,116	1,534,197	
3		Total on-balance sheet exposures (a)	177,393,824	175,415,588	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	7,246,577	4,859,689	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	6,346,989	5,591,131	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,284,007	1,183,652	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	326,368	280,329	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	1,362,338	1,255,373	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	1,211,340	1,148,025	
11	4	Total exposures related to derivative transactions (b)	14,702,204	11,461,492	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	10,104,640	10,009,695	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	571,283	622,578	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc. (c)	10,675,923	10,632,274	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	83,340,338	80,265,375	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	49,874,941	48,235,403	
19	6	Total exposures related to off-balance sheet transactions (d)	33,465,397	32,029,971	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital) (e)	11,415,443	11,474,317	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	236,237,350	229,539,326	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.83%	4.99%	
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>					
		Total exposures (f)	236,237,350	229,539,326	
		The amount of deposits with the Bank of Japan	54,003,050	59,332,437	
		Total exposures (including deposits with the Bank of Japan) (f')	290,240,400	288,871,763	
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.93%	3.97%	