

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of June 30, 2023	As of March 31, 2023	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	172,065,925	166,362,969	
	1a	1	Total assets reported in the consolidated balance sheet	204,611,648	193,518,055
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	32,545,722	27,155,086
2		7	The amount of adjustment items pertaining to Tier 1 capital (-)	840,547	823,929
3		Total on-balance sheet exposures	(a)	171,225,378	165,539,040
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	5,469,332	4,065,961	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	4,850,220	4,495,701	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,192,832	864,127	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	305,515	145,156	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	45,012	73,650	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions	(b)	11,251,882	9,354,284
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	7,620,185	6,215,561	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	306,172	299,578	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc.	(c)	7,926,358	6,515,139
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	80,983,254	75,774,180	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	47,940,015	45,111,909	
19	6	Total exposures related to off-balance sheet transactions	(d)	33,043,239	30,662,270
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital)	(e)	10,824,557	9,963,206
21	8	Total exposures ((a)+(b)+(c)+(d))	(f)	223,446,858	212,070,734
22		Leverage ratio on a consolidated basis ((e)/(f))		4.84%	4.69%
		Minimum leverage ratio requirement		3.00%	3.00%
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>					
		Total exposures	(f)	223,446,858	212,070,734
		The amount of deposits with the Bank of Japan		60,027,691	59,049,467
		Total exposures (including deposits with the Bank of Japan)	(f')	283,474,550	271,120,202
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))		3.81%	3.67%