

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	As of September 30, 2023	As of June 30, 2023	
<b>On-balance sheet exposures (1)</b>					
1		On-balance sheet exposures before deducting adjustment items	178,691,391	172,065,925	
	1a	1	Total assets reported in the consolidated balance sheet	212,629,632	204,611,648
	1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
	1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
	1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	33,938,240	32,545,722
2		7	The amount of adjustment items pertaining to Tier 1 capital (-)	857,032	840,547
3		Total on-balance sheet exposures	(a) 177,834,358	171,225,378	
<b>Exposures related to derivative transactions (2)</b>					
4		Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Replacement cost associated with derivatives transactions, etc.	5,989,583	5,469,332	
5		Add-on amount for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)			
		Add-on amount associated with derivatives transactions, etc.	5,075,186	4,850,220	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,137,031	1,192,832	
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework			
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	215,939	305,515	
8		The amount of client-cleared trade exposures for which a bank acting as clearing member is not obliged to make any indemnification (-)			
9		Adjusted effective notional amount of written credit derivatives	142,790	45,012	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—	
11	4	Total exposures related to derivative transactions	(b) 12,128,651	11,251,882	
<b>Exposures related to repo transactions (3)</b>					
12		The amount of assets related to repo transactions, etc.	7,662,743	7,620,185	
13		The amount of deductions from the assets above (line 12) (-)	—	—	
14		The exposures for counterparty credit risk for repo transactions, etc.	471,735	306,172	
15		The exposures for agent repo transaction			
16	5	Total exposures related to repo transactions, etc.	(c) 8,134,479	7,926,358	
<b>Exposures related to off-balance sheet transactions (4)</b>					
17		Notional amount of off-balance sheet transactions	83,576,992	80,983,254	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	49,298,732	47,940,015	
19	6	Total exposures related to off-balance sheet transactions	(d) 34,278,260	33,043,239	
<b>Leverage ratio on a consolidated basis (5)</b>					
20		The amount of capital (Tier 1 capital)	(e) 10,850,884	10,824,557	
21	8	Total exposures ((a)+(b)+(c)+(d))	(f) 232,375,750	223,446,858	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.66%	4.84%	
		Minimum leverage ratio requirement	3.00%	3.00%	
<b>Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) (6)</b>					
		Total exposures	(f) 232,375,750	223,446,858	
		The amount of deposits with the Bank of Japan	61,162,534	60,027,691	
		Total exposures (including deposits with the Bank of Japan)	(f') 293,538,284	283,474,550	
		Leverage ratio on a consolidated basis (including deposits with the Bank of Japan) ((e)/(f'))	3.69%	3.81%	